** PUBLIC DISCLOSURE COPY **

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

| Α | For the | e 2009 calendar year, or tax year beginning and ending | | |
|--------------------------------|--------------------------|--|-------------------------------------|--|
| В | Check if applicab | le: Please use IRS C Name of organization | D Employer identific | cation number |
| | Addre | ess label or print or NEW ISRAEL FUND | | |
| | Name chang | type. Doing Business As | 94-2 | 607722 |
| | Initial return | | | |
| L | Termi ated | Instructure LIUI 14TH STREET, N.W. OTH | FL 202- | 842-0900 |
| Ļ | Amen return Applio | City or town, state or country, and ZIP + 4 | G Gross receipts \$ | 42,378,227. |
| | tion pendi | WASHINGTON, DC 20003-3039 | H(a) Is this a group re | eturn |
| | · | F Name and address of principal officer: DANTEL SOKATCH | for affiliates? | Yes X No |
| _ | T | SAME AS C ABOVE | H(b) Are all affiliates inc | |
| | | empt status: X 501(c) (3 | H(c) Group exemptio | list. (see instructions) |
| | | · | rear of formation: 1979 | |
| | art I | Summary | car or formation. ±373 N | J State of legal dofficie. C21 |
| | 1 | Briefly describe the organization's mission or most significant activities: SEE PART | III. LINE 1 | |
| Activities & Governance | ' | Brioty describe the organization of mission of most elignificative destribute. | <u> </u> | |
| rna | 2 | Check this box if the organization discontinued its operations or disposed of r | nore than 25% of its net as | ssets. |
| ove | 3 | Number of voting members of the governing body (Part VI, line 1a) | | 28 |
| Ğ | | Number of independent voting members of the governing body (Part VI, line 1b) | | 28 |
| es 6 | 5 | Total number of employees (Part V, line 2a) | | 52 |
| ξ | 6 | Total number of volunteers (estimate if necessary) | | 200 |
| δcti | 7a | Total gross unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0. |
| _ | b | Net unrelated business taxable income from Form 990-T, line 34 | 7b | 0. |
| | | | Prior Year | Current Year |
| Revenue | 8 | Contributions and grants (Part VIII, line 1h) | 33,938,811. | 26,491,537. |
| | | Program service revenue (Part VIII, line 2g) | F20 102 | T45 042 |
| Re | | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 730,193. | 745,943. |
| | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | -25,083. | 238,689. |
| _ | | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 34,643,921. | 27,476,169. |
| | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 20,272,542. | 19,078,458. |
| | 1 | Benefits paid to or for members (Part IX, column (A), line 4) | 0 076 601 | 6 760 006 |
| ses | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 9,076,621. | 6,760,906. |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | 199,109. | 219,744. |
| Ä | _ b | Total fundraising expenses (Part IX, column (D), line 25) 1,901,058. | 5,605,531. | 6,262,587. |
| | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | 35,153,863. | 32,321,695. |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | -509,942. | -4,845,526. |
| <u></u> | 119 | Revenue less expenses. Subtract line 18 from line 12 | Beginning of Current Year | End of Year |
| ets c | 20 | Total assets (Part X, line 16) | 32,569,442. | 24,860,392. |
| ASS | 21 | Total liabilities (Part X, line 16) | 10,986,474. | 7,148,820. |
| Net Assets or Fund Balances | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 21,582,968. | 17,711,572. |
| P | art II | Signature Block | , , | , , , |
| | | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stateme and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowle | ents, and to the best of my knowled | ge and belief, it is true, correct, |
| | | and complete. Declaration of preparer (other than officer) is based on an information of which preparer has any known | euge. | |
| Sig | ın | | | |
| He | re | Signature of officer | Date | |
| | | ANTHONY FULLINGTON, CFO | | |
| | | Type or print name and title | | |
| Pai | | Preparer's Date | Check if Prepare (see in: | er's identifying number structions) |
| _ | u parer's | signature | employed 🕨 📖 | |
| | Only | vours if GELMAN, ROSENBERG & FREEDMAN | EIN ▶ | |
| 200 | - ···· | self-employed), 4550 MONTGOMERY AVE., SUITE 650 NOR | | 004) 054 0000 |
| | | BETHESDA, MARYLAND 20814-2930 | Phone no. ► (| <u>301) 951-9090</u> |
| Ма | y the I | RS discuss this return with the preparer shown above? (see instructions) | | X Yes No |

| Pai | t III Statement of Program Service Accomplishments |
|--------|---|
| 1 | Briefly describe the organization's mission: |
| | THE MISSION OF THE NEW ISRAEL FUND IS TO STRENGTHEN ISRAEL'S DEMOCRACY |
| | AND TO PROMOTE FREEDOM, JUSTICE AND EQUALITY FOR ALL ISRAEL'S |
| | CITIZENS. |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on |
| - | the prior Form 990 or 990-EZ? |
| | If "Yes." describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| Ü | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. |
| 4 | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and |
| | allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| | SEE SCHEDULE O FOR CONTINUATION(S) |
| 4а | E 47E 46E 2 60E 010 |
| 44 | PROGRAM DESCRIPTION 1: CIVIL AND HUMAN RIGHTS PROGRAM |
| | FROGRAM DESCRIPTION 1. CIVIL AND HOMAN RIGHTS PROGRAM |
| | THE LONG-TERM GOALS OF THIS PROGRAM ARE: TO PROTECT AND PROMOTE THE |
| | RIGHTS OF ALL CITIZENS AND RESIDENTS IN ISRAEL INCLUDING BUT NOT |
| | |
| | LIMITED TO ARAB CITIZENS AND RESIDENTS, FOREIGN WORKERS AND REFUGEES, |
| | PEOPLE WITH DISABILITIES, LESBIANS AND GAYS, THE ELDERLY, NEW |
| | IMMIGRANTS, WOMEN, AND OTHER DISENFRANCHISED POPULATIONS. WE ALSO AIM |
| | TO BRING EQUAL ACCESS AND EQUAL OPPORTUNITIES TO ALL CITIZENS - AS |
| | RELATES TO EMPLOYMENT, EDUCATION, HEALTHCARE, RESOURCE ALLOCATIONS, |
| | AND OTHER SERVICES AND TO CREATE AN ACTIVE AND INFLUENTIAL CIVIL |
| | RIGHTS MOVEMENT IN ISRAEL. |
| | |
| 4b | (Code:) (Expenses \$ 11137089 • including grants of \$ 8,369,403 •) (Revenue \$ |
| | SOCIAL AND ECONOMIC JUSTICE: |
| | |
| | OUR LONG-TERM GOAL IS TO REDUCE SOCIAL AND ECONOMIC GAPS AND TO HELP |
| | ADDRESS THE NEEDS OF AND EMPOWER ISRAEL'S MOST DISADVANTAGED CITIZENS. |
| | NIF WORKS WITH CIVIL SOCIETY ORGANIZATIONS TO ACHIEVE THE FOLLOWING |
| | OBJECTIVES: |
| | - FOSTER A BROAD CULTURE OF CITIZEN ACTION; |
| | - PROMOTE WORKABLE POLICIES AND PROGRAMS ADDRESSING POVERTY, |
| | HOMELESSNESS, UNEMPLOYMENT, AND URBAN DECAY IN LOW-INCOME COMMUNITIES. |
| | THIS INCLUDES INCREASED INVESTMENTS IN, AND CREATING BROADER |
| | OPPORTUNITIES FOR, THOSE LIVING IN THE GEOGRAPHIC AND SOCIAL |
| | PERIPHERIES. |
| 4c | (Code:) (Expenses \$ 4,935,811. including grants of \$ 3,780,544.) (Revenue \$ |
| | PALESTINIAN SOCIETY: |
| | THE PSP MAKES GRANTS TO ORGANIZATIONS ACTIVE IN FOUR AREAS: HUMAN AND |
| | CIVIL RIGHTS, SOCIAL JUSTICE, WOMEN AND COMMUNITY DEVELOPMENT. HUMAN |
| | RIGHTS ARE DIVIDED INTO THREE SUBSECTIONS: CIVIL AND COLLECTIVE RIGHTS, |
| | LAND AND DISTRIBUTIVE JUSTICE, AND GLTB. SOCIAL JUSTICE IS DIVIDED INTO |
| | FIVE SUBSECTIONS: EDUCATION, EMPLOYMENT, MIXED CITIES, PALESTINIANS IN |
| | THE NEGEV, AND THE EQUALIZATION OF BUDGETS. WOMEN'S ISSUES ARE DIVIDED |
| | INTO FOUR SUBSECTIONS: HUMAN RIGHTS, PERSONAL AND ECONOMIC EMPOWERMENT, |
| | COMMUNITY ORGANIZATION, AND RELIGIOUS PLURALISM. THERE ARE ONLY TWO |
| | ORGANIZATIONS ACTIVE IN THE AREA OF COMMUNITY DEVELOPMENT. |
| | |
| | NIF GRANTS TO PALESTINIAN SOCIETY ORGANIZATIONS IN 2009 TOTAL MORE THAN |
| 4d | Other program services. (Describe in Schedule O.) |
| | (Expenses \$ 7,418,846 • including grants of \$ 3,302,699 •) (Revenue \$ |
| | Total program service expenses ►\$ 28,967,211. |
| . • | · · · · · · · · · · · · · · · · · · · |

932002 02-04-10

Part IV Checklist of Required Schedules

| | | | Yes | No | | | | | | |
|-----|---|-----|----------------|----|--|--|--|--|--|--|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | | | | | | | |
| | If "Yes," complete Schedule A | 1 | Х | | | | | | | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | X | | | | | | | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | | | | | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х | | | | | | |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 4 | X | | | | | | | |
| 5 | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and | | | | | | | | | |
| | reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | 5 | N/ | Α | | | | | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to | | | | | | | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | Х | | | | | | | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | | | | | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | Х | | | | | | |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | | | | | | | |
| | Schedule D, Part III | 8 | | Х | | | | | | |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide | | | | | | | | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | Х | | | | | | |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? | | | | | | | | | |
| | If "Yes," complete Schedule D, Part V | 10 | X | | | | | | | |
| 11 | Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X | | | | | | | | | |
| | as applicable | 11 | Х | | | | | | | |
| • | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | | | | | | | |
| | Part VI. | | | | | | | | | |
| • | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | | | | | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. | | | | | | | | | |
| • | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | | | | | | | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. | | | | | | | | | |
| • | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | | | | | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX. | | | | | | | | | |
| • | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. | | | | | | | | | |
| • | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | | | | | | | |
| | the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. | | | | | | | | | |
| 12 | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | | | | | | | |
| | Schedule D, Parts XI, XII, and XIII. | 12 | | X | | | | | | |
| 12A | Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No | | | | | | | | | |
| | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A X | | | | | | | | | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | 77 | Х | | | | | | |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | Х | | | | | | | |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | _v , | | | | | | | |
| | and program service activities outside the United States? If "Yes," complete Schedule F, Part I | 14b | X | | | | | | | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization | | v | | | | | | | |
| | or entity located outside the United States? If "Yes," complete Schedule F, Part II | 15 | Х | | | | | | | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals | | | v | | | | | | |
| 4- | located outside the United States? If "Yes," complete Schedule F, Part III | 16 | | Х | | | | | | |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | х | | | | | | | |
| 40 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | Δ | | | | | | | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | 40 | х | | | | | | | |
| 40 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | Δ | | | | | | | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | 40 | | Х | | | | | | |
| 20 | complete Schedule G, Part III | 19 | | X | | | | | | |
| 20 | Did the organization operate one or more hospitals? If "Yes," complete Schedule H | 20 | | 77 | | | | | | |

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|---|-----|-----|----|
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the | | | |
| | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | Х |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | х |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 | 24a | | x |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a | | | |
| | disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | Х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified | | | 37 |
| | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete | 27 | | Х |
| 28 | Schedule L, Part III Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV | 21 | | 21 |
| 20 | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | Х |
| | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was | | | |
| | an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | 37 |
| | If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? | | | |
| | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | | X |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35 | | Х |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? | | ,, | |
| | Note. All Form 990 filers are required to complete Schedule O. | 38 | X | |

NEW ISRAEL FUND 94-2607722 Page 5 Form 990 (2009) Statements Regarding Other IRS Filings and Tax Compliance

| | | | | Yes | No |
|------------|---|-----------------------|-----------------|-------|----|
| 1a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of | | | | |
| | U.S. Information Returns. Enter -0- if not applicable | 1a 12 | | | |
| | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1b 0 | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and re- | | | | |
| | (gambling) winnings to prize winners? | | 1c | Х | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | |
| | filed for the calendar year ending with or within the year covered by this return | | | 7, | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns | | 2b | Х | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see | • | _ | | 37 |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year covered | | 3a | | X |
| | | | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other | | | l ູ l | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial | account)? | 4a | Х | |
| b | If "Yes," enter the name of the foreign country: ISRAEL See the instantian formula and filling and interest in the second Parameter See in | Danila and | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign | Bank and | | | |
| E ~ | Financial Accounts. | | E | | Х |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | <u>5a</u> 5b | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transalf "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Rega | | อม | | 21 |
| C | Tax Shelter Transaction? | • | 5с | | |
| 62 | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | 30 | | |
| ou | any contributions that were not tax deductible? | • | 6a | | х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribut | | | | |
| - | were not tax deductible? | - | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for | goods and services | | | |
| | provided to the payor? | ~ | 7a | | Х |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w | | | | |
| | to file Form 8282? | | 7с | | Х |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | |
| е | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a p | personal | | | |
| | benefit contract? | | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contri | | 7f | | X |
| g | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | | 7g | | |
| h | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0 | | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting or | - | | | |
| | supporting organization, or a donor advised fund maintained by a sponsoring organization, have exc | ess business holdings | | | 37 |
| _ | at any time during the year? | | 8 | | X |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | v |
| | Did the organization make any taxable distributions under section 4966? | | 9a | | X |
| | Did the organization make a distribution to a donor, donor advisor, or related person? | | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | 1100 | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 N/A Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10a 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | 100 | | | |
| | Gross income from members or shareholders N/A | 11a | | | |
| | Gross income from other sources (Do not net amounts due or paid to other sources against | 114 | | | |
| ~ | amounts due or received from them.) | 11b | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | | 12a | | |
| | If "Yes " enter the amount of tax-exempt interest received or accrued during the year | 12b | | | |

Form 990 (2009) NEW ISRAEL FUND 94-2607722 Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| Sec | tion A. Governing Body and Management | | | |
|-------------|--|------------|--------|--------|
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body | | | |
| b | Enter the number of voting members that are independent 28 | 3 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | Х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors or trustees, or key employees to a management company or other person? | 3 | | Х |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | 5 | | X |
| 6 | Does the organization have members or stockholders? | 6 | | X |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the | | | |
| | governing body? | 7a | | X |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year | | | |
| | by the following: | | | |
| а | The governing body? | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | l |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| | Does the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, | l | | |
| | and branches to ensure their operations are consistent with those of the organization? | 10b | v | |
| 11 | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? | 11 | X | |
| 11A | , , , , , | | ₩. | |
| 12a | | 12a | X | |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | х | |
| С | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | in Schedule O how this is done | 12c | Х | |
| 13 | Does the organization have a written whistleblower policy? | 13 | X | |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | X | |
| b | Other officers or key employees of the organization | 15b | X | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| | tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶NY, NJ, PA, FL, IL, MA, CA, MD, VA | \ MN | ТОТ | |
| 17 | | | , 1, 1 | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available public inspection. Indicate how you make these available. Check all that apply. | e ior | | |
| | Dublic inspection. Indicate now you make these available. Check all that apply. X Own website | | | |
| 10 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, | nd fin | noial | |
| 19 | statements available to the public. | uiu iina | ancial | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organiz | ation: | | |
| 20 | ANTHONY FULLINGTON - 212-613-4400 | acioi i. 🏴 | | |
| | 330 7TH AVENUE, 11TH FLOOR, NEW YORK, NY 10001 | | | |
| | · · · · · · · · · · · · · · · · · · · | Form | 000 | (2000) |

Form 990 (2009) NEW ISRAEL FUND 94-2607722 Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Check this box if the organization did not of | ompensate ar | у сь | ırrer | t off | icer | , dire | ecto | r, or trustee. | | |
|---|--------------|--------------------------------|-----------------------|---------|--------------|---------------------------------|--------------|-------------------------|-------------------------------|--------------------------|
| (A) | (B) | | (C) | | (D) | (E) | (F) | | | |
| Name and Title | Average | | Position | | Reportable | Reportable | Estimated | | | |
| | hours | (c | (check all that apply | | ly) | compensation | compensation | amount of | | |
| | per | ctor | | | | | | from the | from related organizations | other |
| | week | r dire | | | | ted | | organization | (W-2/1099-MISC) | compensation from the |
| | | stee c | ruste | | | sensa | | (W-2/1099-MISC) | (** 27 1000 141100) | organization |
| | | ıal fru | onalt | | ployee | comb | | (** =* **= = **** = *** | | and related |
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | organizations |
| NAOMI CHAZAN | | <u> </u> | = | 0 | × | Τ ω | ш. | | | |
| PRESIDENT | 2.00 | x | | х | | | | 0. | 0. | 0. |
| SUSAN LISS | | | | | | | | | | |
| VP, N. AMERICA | 2.00 | Х | | Х | | | | 0. | 0. | 0. |
| NETA ZIV | | | | | | | | | | |
| VP, ISRAEL | 2.00 | Х | | Х | | | | 0. | 0. | 0. |
| STEPHEN D. GUNTHER | | | | | | | | | _ | |
| TREASURER | 2.00 | X | | Х | | | | 0. | 0. | 0. |
| PETER SHAPIRO | | l | | | | | | | | |
| SECRETARY | 2.00 | X | | Х | | | | 0. | 0. | 0. |
| PAUL EGERMAN | | l | | | | | | | | |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| PETER EDELMAN | | l | | | | | | | | • |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. |
| ZEEV BREGMAN | 2 00 | ,, | | | | | | | 0 | 0 |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. |
| DEBORAH BUSSEL | 2 00 | ١,, | | | | | | | 0 | 0 |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. |
| JONATHAN COHEN DIRECTOR | 2.00 | x | | | | | | 0. | 0. | 0. |
| NABILA ESPANIOLY | 2.00 | ^ | | | | | | 0. | 0. | 0. |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| FRANKLIN M. FISHER | 2.00 | <u> </u> | | | | <u> </u> | | 0. | · · | <u></u> |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| SARAH OZACKY-LAZAR | 2.00 | 1 | | | | | | 0. | • | |
| DIRECTOR | 2.00 | x | | | | | | 0. | 0. | 0. |
| GERARD SARNAT | 2.00 | 1 | | | | <u> </u> | | 0. | • | |
| DIRECTOR | 2.00 | $ _{\mathbf{x}}$ | | | | | | 0. | 0. | 0. |
| DANIEL SEGAL | | | | | | | | | | |
| DIRECTOR | 2.00 | x | | | | | | 0. | 0. | 0. |
| MARTIN INDYK | | | | | | | | | | |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| AMAL JAMAL | | | | | | | | | | |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |

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| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) | | | | | | | | | | | |
|---|---------------|--------------------------------|-----------------------|------------|--------------|------------------------------|--------|--|--|---|--|
| (A) | (B) | (C) | | | | | | (D) | (E) | (F) | |
| Name and title | Average hours | (cl | | Pos all | | app | ly) | Reportable compensation | Reportable compensation | Estimated amount of | |
| | per week | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations | |
| NOAM LAUTMAN | | | | | | | | | | | |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. | |
| HARRIET MOUCHY-WEISS DIRECTOR | 2.00 | x | | | | | | 0. | 0. | 0. | |
| LISA H. ORICK-SALKA | | | | | | | | | • | • | |
| DIRECTOR | 2.00 | х | | | | | | 0. | 0. | 0. | |
| JOAN SHAPIRO | | | | | | | | | | | |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. | |
| MARY ANN STEIN | | | | | | | | | _ | _ | |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. | |
| NICHOLAS SAPHIR DIRECTOR | 2.00 | x | | | | | | 0. | 0. | 0. | |
| MERON HACOHEN | 2.00 | ≏ | | | | | | 0. | 0. | 0. | |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. | |
| YIFAT BITTON | | | | | | | | | | | |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. | |
| ITZIK GALNOOR | | | | | | | | | | | |
| DIRECTOR | 2.00 | х | | | | | | 0. | 0. | 0. | |
| ELAH ALKALAY | | | | | | | | | | | |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. | |
| 1b Total | | | | | | | | 1,213,592. | 0. | 139,821. | |

compensation from the organization

Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on

Yes No line 1a? If "Yes," complete Schedule J for such individual Х 3 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Х 4 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to Х

Section B. Independent Contractors

the organization? If "Yes," complete Schedule J for such person

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

| the organization. | | |
|---------------------------------------|-------------------------------|----------------------------|
| (A) Name and business address | (B) Description of services | (C) Compensation |
| · · · · · · · · · · · · · · · · · · · | EXEC SEARCH & COMP STUDIES | 109,311. |
| | | |
| | | |
| | | |
| | | |

\$100,000 in compensation from the organization SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Total number of independent contractors (including but not limited to those listed above) who received more than

94-260772<u>2</u> Page **9**

| | | | DICTION I O | 11111 | | | <u> </u> | 722 Fage C |
|--|------|---|----------------|--|-----------------------------|--|---|---|
| Pa | rt V | III Statement of Reven | ue | | | | | |
| | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | Revenue excluded from tax under sections 512, 513, or 514 |
| nts ts | 1 : | a Federated campaigns | 1a | | | | | |
| Z a | 1 | b Membership dues | 1b | | | | | |
| s, g | | c Fundraising events | | 280,000. | | | | |
| gift ar | | d Related organizations | | | | | | |
| JS, | | e Government grants (contributi | | | | | | |
| tior r si | | f All other contributions, gifts, grant | | | | | | |
| the | | similar amounts not included abov | /e 1f | 26,211,537. | | | | |
| Contributions, gifts, grants and other similar amounts | 9 | g Noncash contributions included in lines | 1a-1f: \$ | 580,252. | | | | |
| a C | i | h Total. Add lines 1a-1f | | | 26,491,537. | | | |
| | | | | Business Code | | | | |
| ė, | 2 : | a | | | | | | |
| ه ڌِ | 1 | b | | | | | | |
| Sur | | c | | | | | | |
| eve | | d | | | | | | |
| Program Service Revenue | | e | | | | | | |
| <u>-</u> | 1 | f All other program service rever | nue | | | | | |
| | | g Total. Add lines 2a-2f | | > | | | | |
| | 3 | Investment income (including | | | | | | |
| | | other similar amounts) | | ▶ | 117,645. | | | 117,645. |
| | 4 | Income from investment of tax | | | | | | |
| | 5 | Royalties | | ▶ | | | | |
| | | | (i) Real | (ii) Personal | | | | |
| | 6 | a Gross Rents | | | | | | |
| | - 1 | b Less: rental expenses | | | | | | |
| | • | c Rental income or (loss) | | | | | | |
| | | d Net rental income or (loss) | | | | | | |
| | 7 : | a Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | | assets other than inventory | 15,436,996. | | | | | |
| | ı | b Less: cost or other basis | | | | | | |
| | | and sales expenses | 14,808,698. | | | | | |
| | • | c Gain or (loss) | 628298. | | | | | |
| | | d Net gain or (loss) | | > | 628,298. | | | 628,298. |
| <u>e</u> | 8 | a Gross income from fundraising | g events (not | | | | | |
| Other Revenue | | including \$ 280,0 | | | | | | |
| Rev | | contributions reported on line | 1c). See | | | | | |
| ē | | Part IV, line 18 | | | | | | |
| Ġ. | | b Less: direct expenses | | 93,360. | 41 444 | | | 41 444 |
| | | c Net income or (loss) from fund | - | | -41,444. | | | -41,444. |
| | 9 : | a Gross income from gaming ac | | | | | | |
| | | Part IV, line 19 | | | | | | |
| | | b Less: direct expenses | | | | | | |
| | | c Net income or (loss) from gam | - | | | | | |
| | 10 | a Gross sales of inventory, less | | | | | | |
| | | and allowances | | | | | | |
| | | b Less: cost of goods sold | | | | | | |
| 1 | (| c Net income or (loss) from sales | | | | | | |
| | 44 | Miscellaneous Revenue a OTHER | 9 | Business Code 900099 | 222,157. | | | 222,157 |
| | | b RECOVERY OF PY | CR ANTIC | 900099 | 57,976. | | | 57,976 |
| | | | OIVUII D | 700099 | 31,310. | | | 51,310 |
| | | All other revenue | | | | | | |
| | | d All other revenue | | | 280,133. | | | |
| | 12 | e Total. Add lines 11a-11d Total revenue. See instructions. | | | 27,476,169. | 0. | n | 984,632 |
| | | | | | | | | |

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

| | Section 30 1(c)(3) and 30 1(c)(4) organizations must complete an columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D). | | | | | | | | | |
|----------|---|-----------------------|------------------------------------|-------------------------------------|--|--|--|--|--|--|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses | | | | | |
| 1 | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | | | | · | | | | | |
| 2 | Grants and other assistance to individuals in the U.S. See Part IV, line 22 | | | | | | | | | |
| 3 | Grants and other assistance to governments, | | | | | | | | | |
| | organizations, and individuals outside the U.S. | | | | | | | | | |
| | See Part IV, lines 15 and 16 | 19,078,458. | 19,078,458. | | | | | | | |
| 4 | Benefits paid to or for members | | | | | | | | | |
| 5 | Compensation of current officers, directors, | 607 000 | 222 700 | 205 114 | | | | | | |
| _ | trustees, and key employees | 627,903. | 232,789. | 395,114. | | | | | | |
| 6 | Compensation not included above, to disqualified | | | | | | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | | | | | | |
| - | persons described in section 4958(c)(3)(B) | 5,723,646. | 4,446,496. | 268,755. | 1,008,395. | | | | | |
| 7 8 | Other salaries and wages Pension plan contributions (include section 401(k) | 3,723,040. | 4,440,490. | 200,733. | 1,000,393. | | | | | |
| 0 | and section 403(b) employer contributions) | 26,250. | | 26,250. | | | | | | |
| 9 | Other employee benefits | 216,493. | 159,805. | 23,033. | 33,655. | | | | | |
| 10 | Payroll taxes | 166,614. | 122,987. | 17,726. | 25,901. | | | | | |
| 11 | Fees for services (non-employees): | | | _,,,_,, | | | | | | |
| | Management | 6,357. | | 6,357. | | | | | | |
| | Legal | 7,180. | | 7,180. | | | | | | |
| | Accounting | 108,607. | | 108,607. | | | | | | |
| | Lobbying | • | | | | | | | | |
| е | Professional fundraising services. See Part IV, line 17 | 219,744. | | | 219,744. | | | | | |
| f | Investment management fees | | | | | | | | | |
| g | | 397,756. | 386,704. | | 11,052. | | | | | |
| 12 | Advertising and promotion | | | | | | | | | |
| 13 | Office expenses | 800,625. | 545,698. | 102,684. | 152,243. | | | | | |
| 14 | Information technology | 127,739. | 56,184. | 15,808. | 55,747. | | | | | |
| 15 | Royalties | 500 005 | 255 400 | 00 074 | 404 056 | | | | | |
| 16 | Occupancy | 599,826. | 375,499. | 99,971. | 124,356. | | | | | |
| 17 | Travel | 488,328. | 221,951. | 88,085. | 178,292. | | | | | |
| 18 | Payments of travel or entertainment expenses | | | | | | | | | |
| | for any federal, state, or local public officials | 100 462 | 105 007 | 2 010 | 558. | | | | | |
| 19 | Conferences, conventions, and meetings | 109,463. 51,517. | 105,987. | 2,918. 51,517. | 336. | | | | | |
| 20 | Interest | 31,317. | | 31,317. | | | | | | |
| 21 | Payments to affiliates | 227,914. | 170,042. | 27,570. | 30,302. | | | | | |
| 22 23 | Depreciation, depletion, and amortization | 19,862. | 7,548. | 3,774. | 8,540. | | | | | |
| 23 24 | Other expenses. Itemize expenses not covered | 13,002. | 7,540. | 3,774. | 0,340. | | | | | |
| 24 | above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) | | | | | | | | | |
| а | PROGRAM EXPENSES-ISRAEL | 3,010,083. | 3,010,083. | | | | | | | |
| a b | GOVERNANCE | 184,793. | 2,322,000 | 184,793. | | | | | | |
| C | MISCELLANEOUS | 68,939. | 2,731. | 18,931. | 47,277. | | | | | |
| d | STAFF TRAINING | 36,705. | 34,681. | 1,840. | 184. | | | | | |
| e | DUES AND SUBSCRIPTIONS | 12,570. | 7,104. | 1,735. | 3,731. | | | | | |
| f | All other expenses | 4,323. | 2,464. | 778. | 1,081. | | | | | |
| 25 | Total functional expenses. Add lines 1 through 24f | 32,321,695. | 28,967,211. | 1,453,426. | 1,901,058. | | | | | |
| 26 | Joint costs. Check here if following | | | | | | | | | |
| | SOP 98-2. Complete this line only if the organization | | | | | | | | | |
| | reported in column (B) joint costs from a combined | | | | | | | | | |
| | educational campaign and fundraising solicitation | | | | | | | | | |

| Pa | rt X | Balance Sheet | | | | | |
|-----------------------------|------|---|------------|--|---------------------------------|------------|---------------------------|
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 11,025. | 1 | 6,526,403. |
| | 2 | Savings and temporary cash investments | | | 10,345,737. | 2 | 6,482,839. |
| | 3 | Pledges and grants receivable, net | | 8,299,708. | 3 | 2,415,919. | |
| | 4 | Accounts receivable, net | 173,612. | 4 | 206,331. | | |
| | 5 | Receivables from current and former officers, d | | | | | |
| | | employees, and highest compensated employe | | | | | |
| | | of Schedule L | | | 5 | | |
| | 6 | Receivables from other disqualified persons (as | defined | under section | | | |
| | | 4958(f)(1)) and persons described in section 49 | 58(c)(3)(E | 3). Complete | | | |
| | | Part II of Schedule L | | | | 6 | |
| ţ | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| Ä | 9 | Prepaid expenses and deferred charges | | | 8,064. | 9 | 14,059. |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 2,014,965. | | | |
| | b | Less: accumulated depreciation | 10b | 1,629,891. | 513,485. | 10c | 385,074. |
| | 11 | Investments - publicly traded securities | | 13,079,370. | 11 | 8,753,383. | |
| | 12 | Investments - other securities. See Part IV, line | | | 12 | | |
| | 13 | Investments - program-related. See Part IV, line | | 13 | | | |
| | 14 | Intangible assets | | 14 | | | |
| | 15 | Other assets. See Part IV, line 11 | | 138,441. | 15 | 76,384. | |
| | 16 | Total assets. Add lines 1 through 15 (must equ | | | 32,569,442. | 16 | 24,860,392. |
| | 17 | Accounts payable and accrued expenses | | | 1,791,200. | 17 | 1,837,195. |
| | 18 | Grants payable | | | 8,558,798. | 18 | 4,837,599. |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| S | 21 | Escrow or custodial account liability. Complete | Part IV o | f Schedule D | | 21 | |
| ≝ | 22 | Payables to current and former officers, director | rs, truste | es, key employees, | | | |
| Liabilities | | highest compensated employees, and disqualif | ied perso | ons. Complete Part II | | | |
| _ | | of Schedule L | | | | 22 | |
| | 23 | Secured mortgages and notes payable to unrel | ated third | d parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelate | d third p | arties | | 24 | |
| | 25 | Other liabilities. Complete Part X of Schedule D | | | 636,476. | 25 | 474,026. |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 10,986,474. | 26 | 7,148,820. |
| | | Organizations that follow SFAS 117, check h | ere 🕨 | X and complete | | | |
| es | | lines 27 through 29, and lines 33 and 34. | | | | | |
| anc | 27 | Unrestricted net assets | | | 3,554,767. | 27 | 7,176,768. |
| Bali | 28 | Temporarily restricted net assets | | 16,098,814. | 28 | 8,593,329. | |
| <u> </u> | 29 | | | | 1,929,387. | 29 | 1,941,475. |
| Ξ | | Organizations that do not follow SFAS 117, or | heck he | re ▶ and | | | |
| ō | | complete lines 30 through 34. | | | | | |
| ets | 30 | Capital stock or trust principal, or current funds | | The state of the s | | 30 | |
| Ass | 31 | Paid-in or capital surplus, or land, building, or e | quipment | t fund | | 31 | |
| Net Assets or Fund Balances | 32 | Retained earnings, endowment, accumulated in | | | 04 500 040 | 32 | 4 5 54 4 5 5 5 |
| Z | 33 | Total net assets or fund balances | | | 21,582,968. | 33 | 17,711,572. |
| | 34 | Total liabilities and net assets/fund balances . | | | 32,569,442. | 34 | 24,860,392. |

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

| Pa | rt XI Financial Statements and Reporting | | | |
|----|--|----|-----|----|
| | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | 2a | | Х |
| b | Were the organization's financial statements audited by an independent accountant? | 2b | Х | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | 2c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a | | | |
| | consolidated basis, separate basis, or both: | | | |
| | Separate basis X Consolidated basis Both consolidated and separate basis | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit | | | |
| | Act and OMB Circular A-133? | 3a | | Х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit | | | |

SCHEDULE A

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

NEW ISRAEL FUND

Employer identification number

94-2607722

| Parl | : | Reason | for Public Char | ity Status (All organiz | ations mu | st complet | te this par | t.) See inst | tructions. | | | | |
|---------------|---|---|-----------------------------|--|---------------|--------------|---------------|---------------|--------------------------------|-------------------|--------------|---------|--|
| The or | gani | zation is not a | private foundation | because it is: (For lines 1 | 1 through | 11, check | only one b | ox.) | | | | | |
| 1 | | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). | | | | | | | | | | | |
| 2 [| | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) | | | | | | | | | | | |
| 3 [| \neg | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). | | | | | | | | | | | |
| 4 | \neg | • | | operated in conjunction | | | | | (b)(1)(A)(ii | i). Enter t | the hospital | 's nam | ie. |
| | | city, and state | | | | p.10. 0000 | | | (~)(-)(-) | ., | | | , |
| 5 [| | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in | | | | | | | | | | | |
| J | | section 170(b)(1)(A)(iv). (Complete Part II.) | | | | | | | | | | | |
| 6 [| \neg | | | | | | | | | | | | |
| 6 L | - | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). | | | | | | | | | | | |
| 7 L | <u> </u> | An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) | | | | | | | | | | | |
| , [| \neg | | | | (O l - t - | D4 II.) | | | | | | | |
| 8 L | | | | ection 170(b)(1)(A)(vi). (| | | | بدر حددند بدا | | - f : | | : | £ |
| 9 ∟ | | | | eives: (1) more than 33 1 | | | | | | | | | |
| | | | • | nctions - subject to certa | • | • | • | | | | ŭ | | |
| | | | | axable income (less sect | ion 511 ta | x) from bu | sinesses a | acquirea b | y the orga | nization | anter June 3 | 0, 197 | Э. |
| 40 [| \neg | | 509(a)(2). (Complete | • | | : | ` . !. | F00/V/ | | | | | |
| 10 ∟ 44 □ | \neg | | | perated exclusively to tes | | | | | | | | | |
| 11 L | | ŭ | | perated exclusively for the | | | | | | • | | | or |
| | more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. | | | | | | | | | | | | |
| | | | · · · · · · | ¬ ~ | | _ | | | | | Type III - C | \ | |
| _ [| \neg | a └── Type I | | • • | | e III - Fund | • | • | | ـــا a ا | | | _ |
| e∟ | | | | t the organization is not | | | | | | | | | n |
| | | | • | han one or more publicly | | Ū | | | | 9(a)(1) or | section 509 | (a)(∠). | |
| f | | | | ten determination from t | | | | | | | | | |
| | | | rganization, check th | | | | | | | | | | ш |
| g | | | | organization accepted an | | | | | | | | V | N ₂ |
| | | | | irectly controls, either al | | | | | | | | Yes | No |
| | | | | upported organization? | | | | | | | | | |
| | | | | n described in (i) above? | | | | | | | | | |
| L | | | | person described in (i) o | | | | | | | 11g(iii) | | <u> </u> |
| h | | Provide the fo | ollowing information | about the supported org | ganization | (S). | | | | | | | |
| | | | | (iii) Type of | (iv) lo the e | rganization | (v) Did vo | , notify the | (vi) ls | the | | | |
| (i) N | | of supported | (ii) EIN | organization | | sted in your | organizat | | (vi) Is organizațio | n in col. | (vii) Am | | t |
| | orga | nization | | (described on lines 1-9 | | document? | | | (i) organiz U.S. | ed in the .? | sup | port | |
| | | | | above or IRC section (see instructions)) | Yes | No | Yes | No | Yes | No | | | |
| | | | | (655 | 100 | 110 | 100 | 110 | 100 | 140 | | | |
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| | | | | | - | | | | | | | | |
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| <u> Fotal</u> | | | | | | | | | | | | | |

932021 02-08-10

Form 990 or 990-EZ.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

| Sec | ction A. Public Support | | | | | | |
|------|---|----------------------|-----------------------|------------------------|---------------------|--------------------|--------------|
| Cale | endar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 19,834,002. | 27,525,133. | 29,091,457. | 33,938,811. | 26,491,537. | 136,880,940. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| | 9 | 19,834,002. | 27,525,133. | 29,091,457. | 33,938,811. | 26,491,537. | 136,880,940. |
| 5 | | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 19,226,671. |
| | Public support. Subtract line 5 from line 4. | | | | | | 117,654,269. |
| - | ction B. Total Support | | | | | | |
| | endar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| | Amounts from line 4 | 19,834,002. | 27,525,133. | 29,091,457. | 33,938,811. | 26,491,537. | 136,880,940. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | E24 5E4 | 5 04 004 | E06 E10 | F00 400 | 448 645 | |
| | and income from similar sources | /34,5/1. | 734,804. | 796,513. | 129,493. | 117,645. | 3,113,026. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | 101 401 | 65 535 | 000 100 | 448 161 |
| | assets (Explain in Part IV.) | | | 101,491. | 65,537. | 280,133. | 447,161. |
| | Total support. Add lines 7 through 10 | | | | | 1 | 140,441,127. |
| | Gross receipts from related activities, | | | | | | ,017,749. |
| 13 | First five years. If the Form 990 is for | - | s first, second, thir | d, fourth, or fifth ta | ax year as a sectio | n 501(c)(3) | |
| Sec | organization, check this box and storection C. Computation of Publ | | rcentage | | | | P |
| | Public support percentage for 2009 (l | | | valuman (f)) | | 14 | 83.77 % |
| | | | | | | 15 | 83.77 % |
| | Public support percentage from 2008 33 1/3% support test - 2009.If the o | | | | | | |
| IUa | stop here. The organization qualifies | - | | | | | |
| h | 33 1/3% support test - 2008. If the o | | | | | | |
| , | and stop here. The organization qual | • | | • | | • | |
| 170 | 10% -facts-and-circumstances tes | | | | | | |
| 17 a | and if the organization meets the "fac | - | | | | | |
| | meets the "facts-and-circumstances" | | | | | | |
| h | | | | | | | |
| D | 10% -facts-and-circumstances tes more, and if the organization meets the | | | | | | |
| | organization meets the "facts-and-circ | | • | | • | | |
| 10 | • | | • | | , | | |
| 18 | Private foundation. If the organization | in did flot Crieck a | DUX UITIIIIE 13, 16 | a, 100, 17a, 01 17t | D, CHECK THIS DOX 8 | ina see mstruction | <u> </u> |

Schedule A (Form 990 or 990-EZ) 2009

| Schedule A (Form 990 or 990-EZ) 20 | 09 | Described: | Coation FOO's | .)(O) (o | | Page 3 |
|--|---|----------------------|------------------------|--------------------|----------------------|-------------------------|
| Part III Support Schedule | for Organizations | Described in | Section 509(a | (Complete only | if you checked the b | ox on line 9 of Part I. |
| Section A. Public Support | | | | 1 | | |
| Calendar year (or fiscal year beginning | ` | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 1 Gifts, grants, contributions, and | | | | | | |
| membership fees received. (Do | not | | | | | |
| include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions merchandise sold or services p formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpo | er- | | | | | |
| 3 Gross receipts from activities th | nat | | | | | |
| are not an unrelated trade or bu | IS- | | | | | |
| iness under section 513 | | | | | | |
| 4 Tax revenues levied for the orga ization's benefit and either paid | | | | | | |
| or expended on its behalf | | | | | | |
| 5 The value of services or facilitie furnished by a governmental ur the organization without charge | it to | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, | | | | | | |
| 3 received from disqualified per | sons | | | | | |
| b Amounts included on lines 2 and 3 receive from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support (Subtract line 7c from line | 6.) | | | | | |
| Section B. Total Support | 1 | 1 | | 1 | | 1 |
| Calendar year (or fiscal year beginning | | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 9 Amounts from line 6 10a Gross income from interest, dividends, payments received a securities loans, rents, royalties and income from similar source | on | | | | | |
| b Unrelated business taxable income | | | | | | |
| (less section 511 taxes) from busing acquired after June 30, 1975 | esses | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated busi activities not included in line 10 whether or not the business is regularly carried on | ness b, | | | | | |
| 12 Other income. Do not include go or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 Total support (Add lines 9, 10c, 11, and | | | | | | |
| 14 First five years. If the Form 990 |) is for the organization | s first, second, thi | rd, fourth, or fifth t | ax year as a secti | on 501(c)(3) organiz | zation, |
| check this box and stop here | | | | | | <u></u> |
| Section C. Computation of | | | | | | |
| 15 Public support percentage for 2 | | | | | 15 | % |
| 16 Public support percentage from | | | | | 16 | % |
| Section D. Computation of | | | | | 1 1 | |
| 17 Investment income percentage | | | ne 13, column (f)) | | 17 | % |
| 18 Investment income percentage | | | | | 18 | % |
| 19a 33 1/3% support tests - 2009. | - | | | | | 1 / is not |
| more than 33 1/3%, check this | box and stop here. The | organization qual | ities as a publicly s | supported organiz | ation | ▶□ |

Schedule A (Form 990 or 990-EZ) 2009

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization _______

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009

Name of the organization **Employer identification number** 94-2607722 NEW ISRAEL FUND Organization type (check one): Filers of Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

for Form 990, 990-EZ, or 990-PF.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

NEW ISRAEL FUND

94-2607722

| Part I | Contributors (see instructions) | | |
|------------|-----------------------------------|--------------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 1 | | \$ 2,400,000. | Person X Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 2 | | \$1,330,000. | Person X Payroll Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 3 | | \$ <u>1,254,000</u> . | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 4 | | \$1,010,500. | Person X Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 5 | | \$ 825,193. | Person X Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 6 | | \$ 779,760. | Person X Payroll Noncash (Complete Part II if there is a noncash contribution.) |

Name of organization

Employer identification number

NEW ISRAEL FUND

94-2607722

| Part I | Contributors (see instructions) | | |
|------------|-----------------------------------|--------------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 7 | | \$ 582,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is described below.

Attach to Form 990 or Form 990-EZ. ► See separate instructions.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

| • 5 | Section 501(c)(4), (5), or (6) organiza | tions: Complete Part III. | | | | | | |
|-----|---|--|------------------------|--|--|--|--|--|
| Nam | e of organization | | | Emp | loyer identification number | | | |
| | | AEL FUND | | | 94-2607722 | | | |
| Pa | rt I-A Complete if the org | ganization is exempt unde | r section 501(c) o | or is a section 527 o | rganization. | | | |
| 1 | Provide a description of the organiz | zation's direct and indirect political | campaign activities in | | | | | |
| 2 | Political expenditures | | | > \$ | | | | |
| 3 | Volunteer hours | | | | | | | |
| _ | | | | <u>, </u> | | | | |
| | | ganization is exempt unde | | • | | | | |
| 1 | Enter the amount of any excise tax | incurred by the organization unde | r section 4955 | | | | | |
| 2 | Enter the amount of any excise tax | incurred by organization manager | s under section 4955 | > \$ | | | | |
| | If the organization incurred a section | | | | | | | |
| | Was a correction made? If "Yes," describe in Part IV. | | | | Yes No | | | |
| | | ganization is exempt unde | r section 501(c). | except section 501 | (c)(3). | | | |
| | Enter the amount directly expended | • | | | , , , | | | |
| | Enter the amount of the filing organ | , , | • | *************************************** | | | | |
| | | | | · · | | | | |
| | exempt function activities | | | | | | | |
| | line 17b | | | | | | | |
| | | | | | | | | |
| | 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. | | | | | | | |
| | For each organization listed, enter t | | | | | | | |
| | that were promptly and directly deli | | ization, such as a sep | arate segregated fund or | a political action committee | | | |
| | (PAC). If additional space is needed | d, provide information in Part IV. | | | | | | |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid from | (e) Amount of political | | | |
| | | | | filing organization's funds. If none, enter -0 | contributions received and promptly and directly | | | |
| | | | | iulius. Il fiorie, effici -o | delivered to a separate | | | |
| | | | | | political organization. | | | |
| | | | | | If none, enter -0 | | | |
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932041 02-04-10

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For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2009

| Schedule C (Form 990 or 990-EZ) 2009 Part II-A Complete if the org | NEW ISRAEL | FUND | n 501(a)(3) and fil | 94-2 | 607722 Page 2 | | |
|--|---|--|---|--|------------------------------------|--|--|
| (election under sec | | npt under sectio | ii 50 i(c)(5) and iii | eu Form 5706 | | | |
| | ition belongs to an affil | liated aroun | | | | | |
| . \square | ition checked box A ar | - • | visions apply | | | | |
| Limi | ts on Lobbying Exper ditures" means amou | nditures | | (a) Filing organization's totals | (b) Affiliated group totals | | |
| 1a Total lobbying expenditures to infl | uence public opinion (| grass roots lobbying) | | 151,000. | | | |
| b Total lobbying expenditures to infl | | | | 449,000. | | | |
| c Total lobbying expenditures (add I | | | | 600,000. | | | |
| d Other exempt purpose expenditur | | 31721095. | | | | | |
| e Total exempt purpose expenditure | es (add lines 1c and 1c | d) | | 32321095. | | | |
| f Lobbying nontaxable amount. Ent | | e following table in bot | h columns. | 1,000,000. | | | |
| If the amount on line 1e, column (a) o | or (b) is: The lob | bying nontaxable am | ount is: | | | | |
| Not over \$500,000 | 20% of | the amount on line 1e. | | | | | |
| Over \$500,000 but not over \$1,00 | | 0 plus 15% of the exc | | | | | |
| Over \$1,000,000 but not over \$1,5 | | 0 plus 10% of the exc 0 plus 5% of the exce | | | | | |
| Over \$1,500,000 but not over \$17 | | | | | | | |
| Over \$17,000,000 | \$1,000,0 | 000. | | | | | |
| | -t 050/ -f lb 45 | | | 250,000. | | | |
| g Grassroots nontaxable amount (er | , | | | 230,000. | | | |
| h Subtract line 1g from line 1a. If zeri Subtract line 1f from line 1c. If zero | I O | | | 0. | - | | |
| i If there is an amount other than ze | , | line 1i did the organiz | | • | | | |
| reporting section 4911 tax for this | | , | | Γ | Yes No | | |
| reperting ecetion for the tax for time | | eraging Period Under | | | | | |
| | ations that made a s | ection 501(h) election | n do not have to comp es 2a through 2f on pa | | | | |
| | Lobbying Exper | nditures During 4-Yea | ar Averaging Period | | | | |
| Calendar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) Total | | |
| 2a Lobbying nontaxable amount | 1,000,000. | 1,000,000. | 1,000,000. | 1,000,000. | 4,000,000. | | |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 6,000,000. | | |
| c Total lobbying expenditures | 505,959. | 575,250. | 329,000. | 600,000. | 2,010,209. | | |
| d Grassroots nontaxable amount | 250,000. | 250,000. | 250,000. | 250,000. | 1,000,000. | | |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 1,500,000. | | |
| f Crassroata labbuing avasaditures | 169 959. | 194 250. | 144 500. | 151 000. | 659 709. | | |

Schedule C (Form 990 or 990-EZ) 2009

Schedule C (Form 990 or 990-EZ) 2009 NEW ISRAEL FUND 94-260772 | Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| | | (a | a) | (b | <u>) </u> |
|------|---|---------------|---------------|------------|--|
| | | Yes | No | Amo | ount |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or | | | | |
| | local legislation, including any attempt to influence public opinion on a legislative matter | | | | |
| | or referendum, through the use of: | | | | |
| а | Volunteers? | | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | |
| С | Media advertisements? | | | | |
| d | Mailings to members, legislators, or the public? | | | | |
| е | Publications, or published or broadcast statements? | | | | |
| f | Grants to other organizations for lobbying purposes? | | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | |
| i | Other activities? If "Yes," describe in Part IV | | | | |
| j | Total. Add lines 1c through 1i | | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | | |
| С | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | |
| Par | t III-A Complete if the organization is exempt under section 501(c)(4), section | on 501(c) | (5), or se | ction | |
| | 501(c)(6). | | | | |
| | | | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | 2 | | |
| 3 | Did the organization agree to carryover lobbying and political expenditures from the prior year? | | 3 | | |
| Par | t III-B Complete if the organization is exempt under section 501(c)(4), section | | | | |
| | 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part "Yes." | rt III-A, li | ne 3 is a | nswered | |
| 1 | Dues, assessments and similar amounts from members | | 1 | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political | cal | | | |
| | expenses for which the section 527(f) tax was paid). | | | | |
| а | Current year | | 2a | | |
| b | Carryover from last year | | 2b | | |
| С | Total | | | | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | | | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc | ess | | | |
| | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p | oolitical | | | |
| | expenditure next year? | | 4 | | |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | | 5 | | |
| Par | t IV Supplemental Information | | | | |
| Com | olete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; ar | nd Part II-B, | line 1i. Also | , complete | this part |
| or a | ny additional information. | | | | |
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| | | · | · | · | _ |

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate instructions.

2009
Open to Public Inspection

Name of the organization

NEW ISRAEL FUND

Employer identification number
94-2607722

| 1 Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the are the organization's property, subject to the organization's exclusive legation of the organization inform all grantees, donors, and donor advisors in writing that the properties of the organization inform all grantees, donors, and donor advisors in writing that the properties of the organization or donor advisors in writing that the properties of the organization inform all grantees, donors, and donor advisors in writing that the properties of the organization or donor advisors in writing that the properties of the organization or donor advisors in writing that the properties of the organization or donor advisors in writing that the properties of the organization or donor advisors in writing that the organization is writ | al control? | used only conferring X Yes No Wart IV, line 7. torically important land area fied historic structure |
|--|--|---|
| 1 Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the are the organization's property, subject to the organization's exclusive legation of the organization inform all grantees, donors, and donor advisors in writing that the properties of the organization inform all grantees, donors, and donor advisors in writing that the properties of the organization or donor advisors in writing that the properties of the organization inform all grantees, donors, and donor advisors in writing that the properties of the organization or donor advisors in writing that the properties of the organization or donor advisors in writing that the properties of the organization or donor advisors in writing that the properties of the organization or donor advisors in writing that the organization is writ | 8,525,077. 11,107,994. 2,079,290. ne assets held in donor advise al control? ting that grant funds can be sor, or for any other purpose of swered "Yes" to Form 990, P that apply). Preservation of an hist Preservation of a certification of the servation of the servation of a certification of the servation of the servation of a certification of the servation of the servati | ed funds X Yes No used only conferringX Yes No art IV, line 7. torically important land area fied historic structure |
| 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the are the organization's property, subject to the organization's exclusive legation by the organization inform all grantees, donors, and donor advisors in writing for charitable purposes and not for the benefit of the donor or donor advisimpermissible private benefit? Part II Conservation Easements. Complete if the organization and Purpose(s) of conservation easements held by the organization (check all in Preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation of the tax year. | 8,525,077. 11,107,994. 2,079,290. The assets held in donor advise all control? Iting that grant funds can be sor, or for any other purpose of the sor, or fo | used only conferring X Yes No Wart IV, line 7. torically important land area fied historic structure |
| Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the are the organization's property, subject to the organization's exclusive legated Did the organization inform all grantees, donors, and donor advisors in writing for charitable purposes and not for the benefit of the donor or donor advisimpermissible private benefit? Part II Conservation Easements. Complete if the organization and Purpose(s) of conservation easements held by the organization (check all in Preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation of the tax year. | 11,107,994. 2,079,290. The assets held in donor advisoral control? Third that grant funds can be stored, or for any other purpose of the second of the sec | used only conferring X Yes No Wart IV, line 7. torically important land area fied historic structure |
| Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the are the organization's property, subject to the organization's exclusive legated. Did the organization inform all grantees, donors, and donor advisors in writing for charitable purposes and not for the benefit of the donor or donor advisors impermissible private benefit? Part II Conservation Easements. Complete if the organization and Purpose(s) of conservation easements held by the organization (check all the preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservated day of the tax year. | 2,079,290. The assets held in donor advisor al control? Iting that grant funds can be sor, or for any other purpose of the sore of the s | used only conferring X Yes No Wart IV, line 7. torically important land area fied historic structure |
| Did the organization inform all donors and donor advisors in writing that the are the organization's property, subject to the organization's exclusive legated. Did the organization inform all grantees, donors, and donor advisors in writing for charitable purposes and not for the benefit of the donor or donor advisors impermissible private benefit? Part II Conservation Easements. Complete if the organization and Purpose(s) of conservation easements held by the organization (check all in Preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservated day of the tax year. | ne assets held in donor advise al control? iting that grant funds can be sor, or for any other purpose asswered "Yes" to Form 990, P that apply). Preservation of an hist Preservation of a certi | used only conferring X Yes No Wart IV, line 7. torically important land area fied historic structure |
| are the organization's property, subject to the organization's exclusive legal Did the organization inform all grantees, donors, and donor advisors in write for charitable purposes and not for the benefit of the donor or donor advisors impermissible private benefit? Part II Conservation Easements. Complete if the organization and Purpose(s) of conservation easements held by the organization (check all in Preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation of the tax year. | al control? | used only conferring X Yes No Wart IV, line 7. torically important land area fied historic structure |
| Did the organization inform all grantees, donors, and donor advisors in writ for charitable purposes and not for the benefit of the donor or donor advis impermissible private benefit? Part II Conservation Easements. Complete if the organization and Purpose(s) of conservation easements held by the organization (check all the preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation of the tax year. | swered "Yes" to Form 990, P that apply). Preservation of an erti | used only conferring X Yes No art IV, line 7. torically important land area fied historic structure |
| for charitable purposes and not for the benefit of the donor or donor advis impermissible private benefit? Part II Conservation Easements. Complete if the organization ans 1 Purpose(s) of conservation easements held by the organization (check all to preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation of the tax year. | sor, or for any other purpose of swered "Yes" to Form 990, P that apply). Preservation of an hist Preservation of a certification of a certificat | art IV, line 7. torically important land area fied historic structure |
| impermissible private benefit? Part II Conservation Easements. Complete if the organization and Purpose(s) of conservation easements held by the organization (check all to Preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservated day of the tax year. | swered "Yes" to Form 990, P that apply). Preservation of an hist Preservation of a certi | art IV, line 7. torically important land area fied historic structure |
| Part II Conservation Easements. Complete if the organization and 1 Purpose(s) of conservation easements held by the organization (check all to preservation of land for public use (e.g., recreation or pleasure) 1 Protection of natural habitat 2 Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservated day of the tax year. | swered "Yes" to Form 990, P that apply). Preservation of an hist Preservation of a certi | art IV, line 7. torically important land area fied historic structure |
| Purpose(s) of conservation easements held by the organization (check all for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservated day of the tax year. | that apply). Preservation of an hist Preservation of a certi | torically important land area fied historic structure |
| Preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservat day of the tax year. | Preservation of an hist Preservation of a certi | fied historic structure |
| Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservat day of the tax year. | Preservation of a certi | fied historic structure |
| Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservat day of the tax year. | | |
| 2 Complete lines 2a through 2d if the organization held a qualified conservat day of the tax year. | tion contribution in the form | of a consequation easement on the last |
| day of the tax year. | tion contribution in the form | |
| | | or a conservation easement on the last |
| Total number of concernation against to | | Held at the End of the Tax Year |
| a conscionance of concentation escamente | | |
| a Total number of conservation easementsb Total acreage restricted by conservation easements | | |
| c Number of conservation easements on a certified historic structure include | | |
| d Number of conservation easements included in (c) acquired after 8/17/06 | | |
| 3 Number of conservation easements modified, transferred, released, exting | | |
| vear | juished, or terminated by the | organization during the tax |
| 4 Number of states where property subject to conservation easement is local | ated > | |
| 5 Does the organization have a written policy regarding the periodic monitor | | |
| | mig, mopeotion, manamig or | Yes No |
| 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing | | |
| 7 Amount of expenses incurred in monitoring, inspecting, and enforcing con | | |
| 8 Does each conservation easement reported on line 2(d) above satisfy the | | |
| and section 170(h)(4)(B)(ii)? | · | |
| 9 In Part XIV, describe how the organization reports conservation easements | | |
| include, if applicable, the text of the footnote to the organization's financia | • | |
| conservation easements. | | - |
| Part III Organizations Maintaining Collections of Art, Histo | orical Treasures, or Of | ther Similar Assets. |
| Complete if the organization answered "Yes" to Form 990, Part IV, I | line 8. | |
| | | |
| 1a If the organization elected, as permitted under SFAS 116, not to report in i | its revenue statement and ba | alance sheet works of art, historical |
| treasures, or other similar assets held for public exhibition, education, or re- | esearch in furtherance of pub | olic service, provide, in Part XIV, the text of |
| the footnote to its financial statements that describes these items. | | |
| b If the organization elected, as permitted under SFAS 116, to report in its re | evenue statement and baland | ce sheet works of art, historical treasures, |
| or other similar assets held for public exhibition, education, or research in | furtherance of public service | , provide the following amounts relating to |
| these items: | | |
| (i) Revenues included in Form 990, Part VIII, line 1 | | > \$ |
| (ii) Assets included in Form 990, Part X | | L 4 |
| 2 If the organization received or held works of art, historical treasures, or oth | ner similar assets for financial | |
| the following amounts required to be reported under SFAS 116 relating to | these items: | |
| a Revenues included in Form 990, Part VIII, line 1 | | > \$ |
| | | |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2009

| Pai | t III Organizations Maintaining C | ollections of A | rt, Historical Tr | easures, or C | ther S | imilar Ass | sets (cont | inued, |) |
|-------|--|---------------------------------|--------------------------|--------------------|----------------------------|----------------|-----------------|----------|-------------|
| 3 | Using the organization's acquisition, accession | on, and other record | ls, check any of the | following that are | a signifi | cant use of i | ts collectio | n item | 1S |
| | (check all that apply): | | | | | | | | |
| а | Public exhibition | d | Loan or exc | hange programs | | | | | |
| b | Scholarly research | е | Other | | | | | | |
| С | Preservation for future generations | | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explai | n how they further t | he organization's | exempt | purpose in P | art XIV. | | |
| 5 | During the year, did the organization solicit o | r receive donations | of art, historical trea | sures, or other si | milar ass | ets | | | _ |
| | to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No | | | | | | | | |
| Pai | Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. | | | | | | | | |
| | | | li | | | | | | |
| па | Is the organization an agent, trustee, custodi | | | | | | Yes | | □No |
| | on Form 990, Part X? | | | | | ∟ | res | | ⊔ NO |
| D | If "Yes," explain the arrangement in Part XIV | and complete the fo | llowing table: | | Г | | A maun | | |
| _ | Designation belows | | | | - | 4. | Amoun | L | |
| | Beginning balance | | | | | 1c | | | |
| | Additions during the year | | | | | | | | |
| 4 | Distributions during the year | | | | | 1e | | | |
| 22 | Ending balance | orm 000 Part V lino | 212 | | | | Yes | \neg | No |
| | If "Yes," explain the arrangement in Part XIV. | | 21! | | | ـ | 165 | | ⊐ NO |
| Pai | | | swered "Yes" to Fo | rm 990 Part IV li | ne 10 | | | | |
| | | (a) Current year | (b) Prior year | (c) Two years ba | | hree years bac | ck (e) Four | vears | hack |
| 12 | Beginning of year balance | 6370099. | 8971690. | (C) Two yours but | ok (u) i | inoo youro buc | (e) roun | youro | buon |
| | Contributions | 00.0022 | -207,617. | | | | | | |
| C | Net investment earnings, gains, and losses | 453,529. | -2,355,726. | | | | | | |
| | Grants or scholarships | | , , | | | | | | |
| | Other expenditures for facilities | | | | | | | | |
| _ | and programs | 835,212. | | | | | | | |
| f | Administrative expenses | , | 38,248. | | | | | | |
| | End of year balance | 5988416. | 6370099. | | | | | | |
| 2 | Provide the estimated percentage of the year | r end balance held a | | | | | | | |
| | Board designated or quasi-endowment | 50.00 | % | | | | | | |
| | Permanent endowment ► 32.00 | % | — / - | | | | | | |
| | 40.00 | <u></u> * % | | | | | | | |
| | Are there endowment funds not in the posse | ssion of the organiza | ation that are held a | and administered | for the or | rganization | | | |
| | by: | · · | | | | | | Yes | No |
| | (i) unrelated organizations | | | | | | 3a(i) | | X |
| | (ii) related organizations | | | | | | 3a(ii) | | X |
| b | If "Yes" to 3a(ii), are the related organizations | listed as required o | n Schedule R? | | | | 3b | | |
| 4 | Describe in Part XIV the intended uses of the | | | | | | | | |
| Pai | t VI Investments - Land, Building | s, and Equipm | ent. See Form 990 | , Part X, line 10. | | | | | |
| | Description of investment | (a) Cost or o basis (investr | | or other (other) | c) Accum depreci | I . | (d) Boo | k valu | е |
| 1a | Land | | | | | | | | |
| | Buildings | | | | | | | | |
| | Leasehold improvements | | | 7,193. | | 7,280. | | | 13. |
| d | Equipment | | 1,85 | 7,772. | 1,493 | 3,611. | 36 | 4,1 | 61. |
| | Other | | | 12(1) | | | 2.0 | <u> </u> | 71 |
| Total | . Add lines 1a through 1e. (Column (d) must e | gual Form 990, Part | X, column (B), line 1 | 10(c).) | | ▶ | 38 | ο,υ | 74. |

Schedule D (Form 990) 2009

| Part VII Investments - Other Securities. Se | e Form 990, Part X, lin | ne 12. | J = U J J J J J J J J J J |
|--|-------------------------|------------|--|
| (a) Description of security or category (including name of security) | (b) Book value | (c) M | ethod of valuation: nd-of-year market value |
| Financial derivatives | | | |
| Closely-held equity interests | | | |
| Other | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) | | | |
| Part VIII Investments - Program Related. S | ee Form 990, Part X, li | ne 13. | |
| (a) Description of investment type | (b) Book value | (c) M | ethod of valuation: nd-of-year market value |
| | | | |
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| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) | | | |
| Part IX Other Assets. See Form 990, Part X, line | 15. | | |
| | Description | | (b) Book value |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line | e 15.) | | • |
| Part X Other Liabilities. See Form 990, Part X, | | | |
| 1. (a) Description of liability | | (b) Amount | |
| Federal income taxes | | | |
| LIABILITY UNDER TRUST AGREEME | NT | 298,407. | |
| DEFERRED RENT | | 47,950. | |
| DUE TO RELATED ORGANIZATION | | 127,669. | |
| | | | |
| | | | |
| | + | | |
| | | | |
| | + | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line | e 25.) | 474,026. | |

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

932053 02-01-10

Schedule D (Form 990) 2009

| Sche | dule D (Form 990) 2009 NEW ISKAEL FUND | | | | 24- | 400114 | ∟ Page Ч |
|------|---|----------|--------------|------------|---|----------------|--------------|
| Pa | rt XI Reconciliation of Change in Net Assets from Form 990 to | Audite | d Finan | cial S | tatemen | ts | |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | | 1 | | | |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | | | 2 | | | |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1 | | | 3 | | | |
| 4 | Net unrealized gains (losses) on investments | | | 4 | | | |
| 5 | Donated services and use of facilities | | | 5 | | | |
| 6 | Investment expenses | | | 6 | | | |
| 7 | Prior period adjustments | | | 7 | | | |
| 8 | Other (Describe in Part XIV.) | | ı | 8 | | | |
| 9 | Total adjustments (net). Add lines 4 through 8 | | | 9 | | | |
| 10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and | | | 10 | | | |
| Pai | t XII Reconciliation of Revenue per Audited Financial Statemer | | | nue pe | er Returi | n | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | | 1 | | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | | |
| а | Net unrealized gains on investments | 2a | | | | | |
| b | Donated services and use of facilities | | | | | | |
| С | Recoveries of prior year grants | | | | | | |
| d | Other (Describe in Part XIV.) | | | | | | |
| | Add lines 2a through 2d | | | | 2e | | |
| 3 | Subtract line 2e from line 1 | | | | | | |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | | |
| b | Other (Describe in Part XIV.) | - | | | | | |
| | | | | | 4c | | |
| 5 | | | | | | | |
| | rt XIII Reconciliation of Expenses per Audited Financial Stateme | ents Wi | th Expe | nses | | ırn | |
| 1 | Total expenses and losses per audited financial statements | | | | | | |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | | | |
| a | Donated services and use of facilities | 2a | | | | | |
| b | | | | | | | |
| C | Prior year adjustments Other lesses | - | | | | | |
| d | Other losses Other (Describe in Part XIV.) | - | | | | | |
| | | | | | 2e | | |
| _ | Add lines 2a through 2d | | | | | | |
| 3 | Subtract line 2e from line 1 | | | | | | |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b | امدا | | | | | |
| a | | 4a 4b | | | | | |
| | Other (Describe in Part XIV.) | | | | | | |
| | Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | | | | 4c | | |
| | rt XIV Supplemental Information | | | | 5 | | |
| | | lines de | | س:ا ۱۱ الس | | Ob . Dart V | line 4. Dest |
| | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, | | | | | | |
| | e 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also compl RT V, LINE 4: PERMANENT ENDOWMENT FUNDS ARE | | | | | | 11. |
| | (I V, DIND 4: I DREMONT EMPOWMENT I ONDO AND | | <i>D</i> 111 | I DIVI | птотт | - , | |
| EΔI | RNINGS ARE USED FOR GENERAL OPERATING PURPO | SES. | BOAR | א מ | STRTC | ጥፑኮ | |
| | WINGS AND ODED TON CHARACTER OF ENAMITING TONIC | , 000 | DOM | D 1(1 | DINIC | 100 | |
| ENI | DOWMENT FUNDS ARE USED FOR PROJECTS AND PRO | CR AM | STN | TSRZ | т. • т | HE INC | 'OME |
| | DOWNLY TOWN AND OND TOK TROUDER AND TRO | OIMI | | 10117 | <u>, , , , , , , , , , , , , , , , , , , </u> | 1111 | OHL |
| DEI | RIVED FROM TERM ENDOWMENT FUNDS IS USED FOR | THE | ASSO | CIAT | O NOI | F CIVI | L |
| RIC | GHTS PROGRAMS. | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Schedule F (Form 990)

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990. ► See separate instructions.

Name of the organization **Employer identification number** NEW ISRAEL FUND 94-2607722 Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes"

| to Form 990, Pa | art IV line 14b | | | note if the organization answered | 100 |
|---|---------------------|------------------|--|------------------------------------|--------------|
| | | n maintain recor | ds to substantiate the amount of the g | grants or assistance, the | |
| | | | selection criteria used to award the gi | | Yes No |
| | | | | | |
| 2 For grantmakers. Des | cribe in Part IV th | e organization's | procedures for monitoring the use of | grant funds outside the United Sta | ites. |
| • | | (F 000) :f | | | |
| 3 Activities per Region. (I (a) Region | (b) Number of | | dditional space is needed.) (d) Activities conducted in region | (e) If activity listed in (d) | (f) Total |
| (a) negion | offices | employees or | (by type) (i.e., fundraising, | is a program service, | expenditures |
| | in the region | agents in | program services, grants to | describe specific type | for region |
| | | region | recipients located in the region) | of service(s) in region | |
| | | | | | |
| | | | | | |
| MIDDLE EAST AND | | | | | |
| NORTH AFRICA | 1 | . 0 | GENERAL AND ADMINISTRATIVE | MAINTAINING OFFICES | 1,645,252. |
| | | | | | |
| MIDDLE EAST AND | | | | FOUNDED FOR THE PURPOSE | |
| NORTH AFRICA | 0 | 0 | GRANT ALLOCATIONS | OF PROVIDING GRANTS TO | 19,078,458. |
| | | | | | , , |
| | | | | | |
| MIDDLE EAST AND | | | | | |
| NORTH AFRICA | 0 | 0 | PROGRAM SERVICES - SHATIL | CAPACITY BUILDING | 5,189,273. |
| | | | | | |
| MIDDLE ELGE AND | | | | | |
| MIDDLE EAST AND NORTH AFRICA | 0 | 0 | GENERAL PROGRAM SERVICES | PROACTIVE INITIATIVES | 336 907 |
| NORTH AFRICA | - | 0 | GENERAL FROGRAM SERVICES | FROACTIVE INTITATIVES | 336,907. |
| | | | | | |
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| Totale | 1 | n | | | 26 249 890 |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2009

SEE PART IV FOR COLUMN (E) DESCRIPTIONS

932071 02-01-10

| | | = | Outside the United States. | - | ganization answered | d "Yes" to Form | 990, Part IV, line 15, for | any |
|----------------------------|--|---------------------------------|--|--------------------------|---------------------------------|---|--|---|
| • | | | no one recipient received more | than \$5,000 | | | | ▶ □ |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | MIDDLE EAST AND NORTH AFRICA | HUMAN RIGHTS | 5,000. | WIRE | 0. | N/A | N/A |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 5,000. | WIRE | 0. | N/A | N/A |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 5,000. | WIRE | 0. | N/A | N/A |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 5,000. | WIRE | 0. | N/A | N/A |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 5,000. | WIRE | 0. | N/A | N/A |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 5,000. | WIRE | 0. | N/A | N/A |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 5,000. | WIRE | 0. | N/A | N/A |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 5,000. | 1 | | N/A | N/A |
| the IRS, or for which t | he grantee or couns | el has provided a section | recognized as charities by the on 501(c)(3) equivalency letter | foreign country, | , recognized as tax-e | xempt by | | 322 |
| 3 Enter total number of | other organizations | or entities | | | | <u></u> | Schedi | U ule F (Form 990) 2009 |

| Part III Grants and Other Assistance | e to Individuals Outsid | e the United St | ates. Complete i | f the organization answered "Yes" t | to Form 990, Part | IV, line 16. | |
|--------------------------------------|---------------------------|--------------------------|--------------------------|-------------------------------------|---|--|--|
| Use Schedule F-1 (Form 990) | if additional space is ne | | | | | | |
| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of non-cash assistance | (g) Description of non-cash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | |
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| | | I | | 1 | 1 | | |

Part IV | Supplemental Information

Complete this part to provide the information required in Part I, line 2, and any additional information.

SCHEDULE F, PART I, LINE 2: GRANTS MONITORING AND EVALUATION:

NIF CONSIDERS ITS GRANTEES AS PARTNERS IN ACHIEVING SOCIAL CHANGE, AND

WORKS TO CULTIVATE PROFESSIONAL RELATIONSHIP BASED ON MUTUAL TRUST, AND

OPENNESS WITH THEM. HOWEVER, IN ORDER TO MONITOR AND EVALUATE THEIR

ACTIVITIES THE FOLLOWING MEASURES ARE TAKEN:

- 1) GRANT AGREEMENT: UPON BOARD APPROVAL, EACH GRANTEE RECEIVES A GRANT

 AGREEMENT LETTER, SIGNED BY NIF EXECUTIVE DIRECTOR IN ISRAEL. THE LETTER

 STIPULATES THE GRANT PERIOD, AMOUNT AND PURPOSE (GENERAL SUPPORT,

 FUNDRAISING EXPENSES OR A SPECIFIC PROJECT), AS WELL AS NIF FORMAL AND

 LEGAL REQUIREMENTS. ANY VIOLATION OF THESE REQUIREMENTS MAY SERVE AS

 CAUSE FOR WITHHOLDING GRANT FUNDS, UNTIL GRANT STAFF COMPLETES A THOROUGH

 INVESTIGATION AND IS SATISFIED WITH THE RESOLUTION OF THE MATTER AT

 HAND(SEE BELOW).
- 2) SEMI-ANNUAL FINANCIAL AND ACTIVITY REPORTS: GRANT PAYMENTS ARE MADE

 TWICE TO FOUR TIMES A YEAR, DEPENDING ON THE GRANT AMOUNT. TO RECEIVE

 PAYMENTS GRANTEES ARE REQUIRED TO SUBMIT: 1) AN ORGANIZATIONAL

 DEVELOPMENT REPORT; 2) A FINANCIAL REPORT OF THE PREVIOUS FISCAL YEAR,

 AUDITED BY A CERTIFIED ACCOUNTANT OR BY THE ORGANIZATION® AUDIT

 COMMITTEE, AND SIGNED BY TWO AUTHORIZED SIGNATORIES OF ITS BOARD; AND 3)

 AN ACTIVITY AND PROGRESS REPORT. EACH GRANTS STAFF MEMBER REVIEWS THE

 REPORTS SUBMITTED BY GRANTEES THAT ARE ON HIS/HER CASELOAD. GRANTS STAFF

 MAY CHOOSE TO CONTACT THE ORGANIZATION AND ASK FOR CLARIFICATIONS,

 FURTHER INFORMATION, OR EXPLANATIONS CONCERNING THE REPORTS. AT LEAST

 ONCE PER YEAR THE GRANTS STAFF MAKES A SITE VISIT TO EACH ORGANIZATION.

 PAYMENTS ARE APPROVED AND RELEASED ONLY AFTER THE ALLOCATED GRANTS STAFF

 MEMBER IS FULLY SATISFIED BY THE REPORTS AND INFORMATION PROVIDED BY THE

Schedule F (Form 990) 2009

Part IV | Supplemental Information

Complete this part to provide the information required in Part I, line 2, and any additional information.

GRANTEE.

- 3) ORIENTATION WORKSHOPS: NIF HOLDS PERIODIC ORIENTATION SESSIONS FOR

 NEW AND/OR VETERAN GRANTEES. IN ADDITION TO RECEIVING A COMPREHENSIVE

 OVERVIEW OF NIF® VISION AND ACTIVITIES, PARTICIPANTS ARE GIVEN AN

 OPPORTUNITY TO MEET WITH NIF SENIOR AND DEVELOPMENT STAFF, AS WELL AS

 REVIEW NIF GRANTS POLICIES AND MECHANISMS WITH THE NIF GRANTS STAFF.
- 4) SITE VISITS: NIF GRANTS AND DEVELOPMENT STAFF OFTEN PAY SITE VISITS TO

 GRANTEES, AS PART OF OVERSEAS OR LOCAL STUDY TOURS, DONOR VISITS, ETC.

 NIF STAFF ARE OFTEN INVITED TO SPEAK AT AND PARTICIPATE IN CONFERENCES,

 WORKSHOPS AND OTHER PUBLIC EVENTS HELD BY GRANTEES.
- 5) PERIODIC REPORTS TO FUNDERS: NIF DEVELOPMENT AND DONOR SERVICES STAFF
 REVIEW ORGANIZATIONAL PROGRESS AND ACTIVITIES ON A REGULAR BASIS, FOR THE
 PURPOSE OF REPORTING TO INSTITUTIONAL, AS WELL AS INDIVIDUAL DONORS.
 GRANTEES ARE REQUESTED TO SEND IN PERIODIC PROGRESS AND ACTIVITY REPORTS.
- 6) ORGANIZATIONAL NEWS AND MEDIA: MANY NIF GRANTEES PUBLISH

 E-NEWSLETTERS, PERIODIC E-MAIL UPDATES, NEWSLETTERS AND REPORTS. GRANTEES

 MAKE A POINT OF CIRCULATING THESE PUBLICATIONS AMONG NIF STAFF, AS WELL

 AS SHARING WITH THE STAFF ANY FREE MEDIA COVERAGE THEY HAVE RECEIVED IN

 THE LOCAL AND INTERNATIONAL PRESS. NIF STAFF WILL RECOMMEND WITHHOLDING

 GRANT FUNDS, OR CANCELING THE NIF COMMITMENT TO A GRANT IF A GRANTEE

 FAILS TO UPHOLD THE TERMS STIPULATED IN ITS GRANT AGREEMENT INCLUDING:

 A GRAVE DISCREPANCY BETWEEN THE ORGANIZATION® DECLARED GOALS AND

 WORK-PLAN, AND ITS ACTUAL ACTIVITIES IN THE FIELD, OR ORGANIZATIONAL

 FAILURE TO IMPLEMENT ITS DECLARED WORK PLAN;

Part IV | Supplemental Information

Complete this part to provide the information required in Part I, line 2, and any additional information.

- THE ORGANIZATION CEASES TO OPERATE, OR IS FACING A CRISIS THAT MAY RESULT IN CLOSING ITS DOORS;
- THE ORGANIZATION HAS VIOLATED BINDING ISRAELI OR INTERNATIONAL LAWS AND REGULATIONS, OR FORMAL NIF REQUIREMENTS THAT MAY INCLUDE PARTISAN

 AFFILIATION, FINANCIAL MISCONDUCT, ETC.
- 7) NIF SUBSCRIBES TO A SERVICE THROUGH WHICH IT PERIODICALLY REVIEWS ITS

 GRANTEES AGAINST VARIOUS WATCH LISTS BOTH OF THE UNITED STATES AND

 INTERNATIONAL BODIES.

PART I, LINE 3, COLUMN (E):

REGION: MIDDLE EAST AND NORTH AFRICA

FOUNDED FOR THE PURPOSE OF PROVIDING GRANTS TO SOCIAL CHANGE

ORGANIZATIONS IN ISRAEL, GRANT MAKING REMAINS ONE OF NIF'S MAIN

STRATEGIES. WIDELY CREDITED WITH BUILDING ISRAEL'S PROGRESSIVE CIVIL

SOCIETY FROM SCRATCH, WE HAVE PROVIDED MORE THAN \$200 MILLION TO MORE

THAN 1000 ORGANIZATIONS. EVERY YEAR WE PROVIDE GRANTS TO APPROXIMATELY

300 ORGANIZATIONS.

REGION: MIDDLE EAST AND NORTH AFRICA

(E) SPECIFIC TYPES OF SERVICES IN REGION: CAPACITY BUILDING

SHATIL, NIF'S INITIATIVE FOR SOCIAL CHANGE, PROVIDES CAPACITY BUILDING

SERVICES AND TECHNICAL SUPPORT TO OVER ONE THOUSAND ISRAELI NGO'S EACH

YEAR. SHATIL HAS DEVELOPED EXPERTISE AND OFFERS SERVICES IN AREAS

INCLUDING BUT NOT LIMITED TO ORGANIZATIONAL DEVELOPMENT, RESOURCE

DEVELOPMENT, LEADERSHIP TRAINING, USE OF NEW TECHNOLOGY FOR SOCIAL

CHANGE, AND MEDIA AND ADVOCACY. SHATIL ALSO FACILITATES MULTIPLE NETWORKS

AND COALITIONS IN THE SOCIAL CHANGE COMMUNITY, LEVERAGING THE COLLECTIVE

Schedule F (Form 990) 2009

| Part II Continuation of | | Assistance to Organiz | ations or Entities Outside the | United States | (Schedule F (Form 9 | 990) Part II line | 1) | rage z |
|-------------------------------|---|-----------------------|--------------------------------|---------------|---------------------------------|-----------------------------------|--|--|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (a) Region | (d) Purpose of grant | (e) Amount | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM' appraisal, other) |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 5,145. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 5,500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 5,615. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 6,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 6,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 6,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 6,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 6,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 6,000. | WIRE | 0. | N/A | N/A |

| cnedule F-1 (Form 990) 20 | 09 14EW T | SKALL LUND | | | <u> </u> | 01144 | | Page 2 |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|---|--|--|
| Part II Continuation of | f Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States | | | | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM' appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 6,814. | WIDE | _ | N/A | N/A |
| | | NORTH AFRICA | DUSTICE/ GENERAL | 0,014. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 6,816. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 7,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 7,100. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 7,200. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | HINAN DIGUES | 7 500 | NAT DE | | 7 / 3 | NT / 3 |
| | | NORTH AFRICA | HUMAN RIGHTS | 7,500. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 7,500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EXCE AND | DALEGERALAN | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 7,500. | WIRE | , | N/A | N/A |
| | | | | ,,500. | | , | <u></u> | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 7,500. | WIRE | 0. | N/A | N/A |

| Part II Continuation of | | Assistance to Ouncui- | estiana au Fratitiaa Outaida the | . I luite d Ctetee | (Calaadiila E (Faire (|)00) Dest II line | 4\ | raye |
|----------------------------|-------------------------|-----------------------|----------------------------------|--------------------|------------------------|------------------------|-----------------------------|-----------------------------------|
| | | Assistance to Organiz | ations or Entities Outside the | | | | | |
| 1 (a) Name of organization | (b) IRS code section | (c) Region | (d) Purpose of | (e) Amount | (f) Manner of | (g) Amount of non-cash | (h) Description of non-cash | (i) Method of valuation (book, FM |
| (a) Name of organization | and EIN (if applicable) | (c) negion | grant | of cash grant | cash disbursement | assistance | assistance | appraisal, other) |
| | | | | | | | | 11 , , |
| | | | | | | | | |
| | | l | | | | | | |
| | | MIDDLE EAST AND | | | | _ | | |
| | | NORTH AFRICA | ENVIRONMENT | 7,987. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 8,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 8,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 8,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 8,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 8,125. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 8,273. | WIRE | 0. | N/A | N/A |
| | | | | , , , , , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 8,497. | WIRE | 0 | N/A | N/A |
| | | | | 0,407 | | · . | F-/ -* | F-/ |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 8,500. | WIDE | _ | N/A | N/A |
| | | MONTH AFRICA | POCIEIT/GENERAL | 0,500. | MIVE | <u> </u> | M / 42 | N/A |

| cnedule F-1 (Form 990) 20 | 09 MEM T | SKALL LUND | | | 94-20 | 01144 | | Page 2 |
|----------------------------|---|---------------------------------|---------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| Part II Continuation of | f Grants and Other | Assistance to Organiz | zations or Entities Outside the | e United States. | | | | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PLURALISM/GENERAL | 8,622. | WIRE | 0 | N/A | N/A |
| | | NORTH MIRICA | I BORNETON, CENERAL | 0,022. | MIKE | · · | W/ 21 | 1772 |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 9,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 9,450. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 9,500. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | NINAN DIGUEG | 10.000 | | | 7/3 | 7 / 3 |
| | | NORTH AFRICA | HUMAN RIGHTS | 10,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 10,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 10,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 10,000. | WIRE | 0. | N/A | N/A |
| | | | | | _ | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | _ | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 10,000. | WIRE | J 0. | N/A | N/A |

| cnedule F-1 (Form 990) 20 | 09 11111 1 | SKALL LUND | | | 94-20 | 07722 | | Page 2 |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|---|--|---|
| Part II Continuation of | f Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line | 1) | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | 10.000 | | | AT / 3 | NT / 3 |
| | | NORTH AFRICA | SOCIETY/GENERAL | 10,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 10,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | VIDDIE ENGE NO | acatat | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 10,496. | WIDE | , | N/A | N/A |
| | | NORTH MIRITAL | DODITED/GENERAL | 10,430. | MIKE | , | .,,,,, | 147.21 |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 10,902. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 10,944. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 11,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 11,067. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 11,750. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 11,850. | WIRE | 0. | N/A | N/A |

| chedule F-1 (Form 990) 20 | 09 11111 1 | SKALL LUND | | | <u> </u> | 01144 | | Page 2 | | |
|----------------------------|--|---------------------------------|-------------------------------|--------------------------|---|-----------------------------------|--|---|--|--|
| Part II Continuation of | f Grants and Other | Assistance to Organiz | ations or Entities Outside th | e United States. | United States. (Schedule F (Form 990), Part II, line 1) | | | | | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PLURALISM/GENERAL | 12,000. | WIRE | 0 | N/A | N/A | | |
| | | | | 12,555 | | | | 1,722 | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 12,280. | WIRE | 0. | N/A | N/A | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 12,450. | WIRE | 0. | N/A | N/A | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 13,000. | WIRE | 0. | N/A | N/A | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | HUMAN RIGHTS | 13,200. | WIRE | 0 | N/A | N/A | | |
| | | | IIIIIII RIGIIIB | 15,200. | | | , 11 | | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 12.500 | L | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 13,500. | WIRE | 0. | N/A | N/A | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 13,628. | WIRE | 0. | N/A | N/A | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 14,178. | WIRE | 0. | N/A | N/A | | |
| | | | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 14,178. | WIRE | 0 | N/A | N/A | | |

| chedule F-1 (Form 990) 20 | 109 INDW I | SKALL LUND | | | 7 20 | 01144 | | Page 2 |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|---|--|---|
| Part II Continuation of | of Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States | (Schedule F (Form 9 | 90), Part II, line | 1) | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | HUMAN RIGHTS | 14 202 | WIDE | | N/A | N/A |
| | | NORTH AFRICA | HUMAN RIGHIS | 14,202. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 15,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 15,000. | WIRE | 0. | N/A | N/A |
| | | | | 10,000. | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 15,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 15,000. | WIRE | 0. | N/A | N/A |
| | | | | , · | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | GENERAL | 15,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 15,067. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 16 067 | WIDE | | N/A | NT / 7 |
| | | NORTH AFRICA | JUSTICE/GENERAL | 16,067. | MTKE | ļ . | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 17,000. | WIRE | 0. | N/A | N/A |

| Scriedule 1-1 (FOITH 990) 20 | | | | | (2) 11 5/5 | | | raye i |
|------------------------------|-------------------------|-----------------------|--------------------------------|------------------|-----------------------|------------------------|-----------------------------|-----------------------------------|
| | f Grants and Other | Assistance to Organiz | ations or Entities Outside the | e United States. | . (Schedule F (Form 9 | | | |
| 1 (a) Name of organization | (b) IRS code section | (c) Region | (d) Purpose of | (e) Amount | (f) Manner of | (g) Amount of non-cash | (h) Description of non-cash | (i) Method of valuation (book, FM |
| (a) Name of organization | and EIN (if applicable) | (c) Negion | grant | of cash grant | cash disbursement | assistance | assistance | appraisal, other) |
| | | | | | | | | 11 / / |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 18,575. | WIRE | 0. | N/A | N/A |
| | | | | , | | - | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 19,270. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 19,336. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 19,671. | WIRE | 0 | N/A | N/A |
| | | WORLIN III KLOII | TOTAL DITTO CONTINUE | 13,0,1. | | | .,, 21 | 11,72 |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 20,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 20,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | (TDDI | 202717 | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 20,000. | MIDE | | N/A | N/A |
| | | NORTH AFRICA | JUSTICE/GENERAL | 20,000. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 20,000. | WIRE | 0. | N/A | N/A |
| | | | | 1 | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 20,000. | WIRE | 0. | N/A | N/A |

| chedule F-1 (Form 990) 20 | 09 14FM T | SKALL FUND | | | 74 20 | 01144 | | Page 2 | |
|----------------------------|--|---------------------------------|--------------------------------|--------------------------|--|-----------------------------------|---|---|--|
| Part II Continuation of | f Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States | (Schedule F (Form 990), Part II, line 1) | | | | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | 20.000 | MIDE. | | NT / 3 | NT / 3 | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 20,000. | WIKE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 20,000. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EXCE AND | DALEGERALAN | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 20,000. | WIRE | , | N/A | N/A | |
| | | NORTH AFRICA | DOCTETT/ GENERAL | 20,000. | WIKE | 0. | N/ A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 20,000. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 20,000. | WIRE | 0 | N/A | N/A | |
| | | NOMES IN ALLEM | DOCTOTI / COMMIND | 20,000. | 77772 | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 11,11 | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 21,500. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 21,665. | WIRE | 0. | N/A | N/A | |
| | | | | , , | | - | | | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 22,000. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 22,000. | WIRE | 0 | N/A | N/A | |

| Part II Continuation of | | Assistance to Ouncui- | ations of Entities Out-1-1- He | Linited Oteter | | 00) Devid I line | 4) | raye z |
|----------------------------|-------------------------|-----------------------|--------------------------------|------------------|-----------------------|------------------------|-----------------------------|------------------------------------|
| | | Assistance to Organiz | ations or Entities Outside the | e United States. | . (Scnedule F (Form 9 | | | |
| 1 (a) Name of organization | (b) IRS code section | (c) Region | (d) Purpose of | (e) Amount | (f) Manner of | (g) Amount of non-cash | (h) Description of non-cash | (i) Method of valuation (book, FM) |
| (a) Name of organization | and EIN (if applicable) | (c) Negion | grant | of cash grant | cash disbursement | assistance | assistance | appraisal, other) |
| | | | | | | | | 11 , , |
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| | | l | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 23,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | _ | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 23,840. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 24,000. | WIRE | 0. | N/A | N/A |
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| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 25,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 25,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 25,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 25,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 25,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 25,000. | WIRE | 0. | N/A | N/A |

| Part II Continuation of | | Ai-t | | | | 07722 | 4\ | ray e i |
|--------------------------|-------------------------|-----------------------|--------------------------------|----------------|-----------------------|------------------------|---------------------------|---------------------------------------|
| | of Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States. | . (Schedule F (Form § | | | |
| 1 | (b) IRS code section | (a) Davis | (d) Purpose of | (e) Amount | (f) Manner of | (g) Amount of | (h) Description | (i) Method of |
| (a) Name of organization | and EIN (if applicable) | (c) Region | grant | of cash grant | cash disbursement | non-cash assistance | of non-cash assistance | valuation (book, FM appraisal, other) |
| | , , , | | Ŭ. | | | assistance | assistance | appraisai, oti iei) |
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| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 25,000. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
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| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | DI IIDAI TOM/CENEDAI | 25 000 | WIDE | | N/A | NT / 7 |
| | | NORTH AFRICA | PLURALISM/GENERAL | 25,000. | , WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 25,000. | ,WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 26,000. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 26,838. | WIDE | _ | N/A | N/A |
| | | NORTH AFRICA | HOMAN KIGHIS | 20,030. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 27,500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 28,000. | .WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 29,000. | WIRE | 0 | N/A | N/A |
| | | TOTAL MARKET | PODITCH/ CHARKAL | 25,000. | | · · · | -1, -1 | P1 / 41 |
| | | | | | | | | |
| | | l | L | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 29,067. | .WIRE | 0. | N/A | N/A |

| Part II Continuation of | | Assistance to Ouncui- | ations of Emiliary Octavial III | Linite of Ot-1 | (Calaadula F (Farra) | | | ray e z |
|----------------------------|-------------------------|-----------------------|---------------------------------|------------------|-----------------------|------------------------|-----------------------------|------------------------------------|
| | | Assistance to Organiz | ations or Entities Outside the | e United States. | . (Scnedule F (Form 9 | | | |
| 1 (a) Name of organization | (b) IRS code section | (c) Region | (d) Purpose of | (e) Amount | (f) Manner of | (g) Amount of non-cash | (h) Description of non-cash | (i) Method of valuation (book, FMV |
| (a) Name of organization | and EIN (if applicable) | (c) Region | grant | of cash grant | cash disbursement | assistance | assistance | appraisal, other) |
| | | | + | | | | | |
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| | | l | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 29,150. | WIRE | 0. | N/A | N/A |
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| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 29,280. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 29,500. | WIRE | 0. | N/A | N/A |
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| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 29,551. | WIRE | 0. | N/A | N/A |
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| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 30,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 30,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 30,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 30,000. | WIRE | 0. | N/A | N/A |
| | | | | , , , , , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 30,236. | WIRE | n | N/A | N/A |
| | | F | <u> </u> | 1 30,230. | | ı | <u> </u> | Γ'' |

| Part II Continuation of | | Assistance to Organia | ations or Entities Outside the | Linited States | | 000) Part II lina | 1\ | raye z |
|----------------------------|--|---------------------------------|--------------------------------|----------------|---------------------------------|-----------------------------------|--|--|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (a) Ragion | (d) Purpose of grant | (e) Amount | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM\ appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 31,850. | WIDE | , | N/A | N/A |
| | | NORTH AFRICA | SOCIETT/ GENERAL | 31,830. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 32,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 32,500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 32,500. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | DI UDAL TOM/GENEDAL | 22.000 | | | NT / 3 | 7.73 |
| | | NORTH AFRICA | PLURALISM/GENERAL | 32,900. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 33,143. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 33,200. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 34,500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | DI UDAL TOM/GENEDAZ | 25 020 | | | 1,7 | 17/2 |
| | | NORTH AFRICA | PLURALISM/GENERAL | 35,932. | MIKE | <u> </u> | N/A | N/A |

| Down II | | | | | (2) 11 5/5 | | 4) | raye z |
|----------------------------|--|-----------------------|--------------------------------|--------------------------|---------------------------------|------------------------|---|------------------------------------|
| | f Grants and Other | Assistance to Organiz | ations or Entities Outside the | e United States. | . (Schedule F (Form 9 | | | 1 |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash | (h) Description of non-cash | (i) Method of valuation (book, FM) |
| | and 201 (11 applicable) | | grant | or odorr gram | odori diobaroomeric | assistance | assistance | appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 36,320. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 37,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 37,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EXCE AND | COCTAT | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 38,000. | MIDE | | N/A | N/A |
| | | NORTH AFRICA | JUSTICE/GENERAL | 38,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 40,000. | WIDE | , | N/A | N/A |
| | | NORTH AFRICA | ENVIRONMENT | 40,000. | WIKE | · · | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 40,500. | WIRE | 0 | N/A | N/A |
| | | | DODITOR, CENTRE | 10,300. | , HILL | , | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 117.22 |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 41,368. | WIRE | 0. | N/A | N/A |
| | | | | , | | - | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 42,200. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 43,500. | WIRE | 0. | N/A | N/A |

| cnedule F-1 (Form 990) 20 | 109 INDW I | SKALL FUND | | | 74 20 | 01122 | | Page | |
|----------------------------|---|---------------------------------|---|--------------------------|---------------------------------|---|--|---|--|
| Part II Continuation of | of Grants and Other | Assistance to Organiz | zations or Entities Outside th | e United States | (Schedule F (Form 9 | 90), Part II, line | 1) | | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 42 750 | MIDE | | N/A | NT / 7 | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 43,750. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 44,000. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EXCE AND | GOGTAT | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 44,000. | WIRE | 0 | N/A | N/A | |
| | | NORTH MIREON | S O D T C D Y C D X D X D X D X D X D X D X D X D X D | 11,000 | | | 17.11 | 11,11 | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 45,000. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 45,000. | WIRE | 0. | N/A | N/A | |
| | | | | <u> </u> | | | | | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | L | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 45,500. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 45,705. | WIRE | 0. | N/A | N/A | |
| | | | | | | | | | |
| | | l | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 47,000. | MIDE | | N/A | N/A | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 47,000 | WIKE | · · | N/A | N/A | |
| | | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 47,000. | WIRE | 0. | N/A | N/A | |

| Part II Continuation of | | Assistance to Organia | ations or Entities Outside the | Linited States | (Cabadula F (Farm (| OO) Dort II line | 1\ | raye z |
|----------------------------|--|---------------------------------|--------------------------------|----------------|---------------------------------|-----------------------------------|--|--|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (a) Region | (d) Purpose of grant | (e) Amount | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM\ appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 48,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 50,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 52,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 52,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | 000777 | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 52,180. | WIDE | , | N/A | N/A |
| | | NORTH AFRICA | DODITCE/ GENERAL | 32,100. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 52,300. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 53,000. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 53,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 53,000. | WIRE | 0. | N/A | N/A |

| Part II Continuation of | | A O. | | | (0 | 100) D 111 I | 4) | raye z |
|--------------------------|-------------------------|-----------------------|--------------------------------|----------------|-----------------------|------------------------|---------------------------|---------------------------------------|
| | f Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States. | . (Schedule F (Form 9 | | | |
| 1 | (b) IRS code section | () D . | (d) Purpose of | (e) Amount | (f) Manner of | (g) Amount of | (h) Description | (i) Method of |
| (a) Name of organization | and EIN (if applicable) | (c) Region | grant | of cash grant | cash disbursement | non-cash assistance | of non-cash assistance | valuation (book, FM appraisal, other) |
| | ` ' ' ' | | ŭ | | | assistance | assistance | appraisai, otrier) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 53,500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 53,550. | WTRE | 0 | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EXCE AND | COCTAT | | | | | |
| | | MIDDLE EAST AND | SOCIAL | F4 000 | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 54,000. | MIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 54,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 57,900. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 61,000. | WIRE | 0 | N/A | N/A |
| | | NORTH MIRICH | DOCTOTT, GENERAL | 01,000. | WIKE | •• | 17/21 | 147.21 |
| | | | | | | | | |
| | | MIDDIE ENGE NED | GOGTAT | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 60.500 | L | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 62,500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 63,625. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 65,100. | WIRE | 0. | N/A | N/A |

| cnedule F-1 (Form 990) 20 | 09 MEM T | SKALL LUND | | | 74 20 | 01144 | | Page 2 |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| Part II Continuation o | f Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States | (Schedule F (Form 9 | 90), Part II, line | 1) | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | ENVIRONMENT | 66,000. | WIRE | 0 | N/A | N/A |
| | | | | 00,000. | | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 11,71 |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 67,600. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 68,123. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 69,500. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | UIMAN DICUMO | 73,822. | MIDE | _ | N/A | N/A |
| | | NORTH AFRICA | HUMAN RIGHTS | 73,022. | WIRE | | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 74,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 77,250. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 77,558. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | DI IIDAI TOM/CENEDAI | 70 000 | WIDE | _ | N/A | NT / 7 |
| | | NORTH AFRICA | PLURALISM/GENERAL | 79,000. | MIKE | <u> </u> | N / A | N/A |

| Part II Continuation of | | Assistance to Organiz | ations or Entities Outside the | Linited States | (Schedule F (Form (| (QO) Part II lino | 1) | r age z |
|----------------------------|--|---------------------------------|--------------------------------|----------------|---------------------------------|-----------------------------------|--|--|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (a) Ragion | (d) Purpose of grant | (e) Amount | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM) appraisal, other) |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 80,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 80,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 82,528. | WIRE | 0. | N/A | N/A |
| | | | | , | | | | |
| | | | 0.0777 | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 84,539. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 85,000. | WIDE | | N/A | N/A |
| | | NORTH MIRIEM | DODITCH, GENERAL | 05,000. | WIKE | | N, 11 | 147.21 |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 07 500 | MIDE | | N/A | NT / 2 |
| | | NORTH AFRICA | JUSTICE/GENERAL | 87,500. | WIRE | U . | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 88,003. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 88,881. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 91,500. | WIRE | 0. | N/A | N/A |

| Part II Continuation o | | Assistance to Organiz | ations or Entities Outside the | United States | | 000) Part II lino | 1) | raye z |
|--------------------------|-------------------------|---------------------------------|--------------------------------|---------------|----------------------|------------------------|---------------------------|--|
| 1 | (b) IRS code section | | (d) Purpose of | (e) Amount | (5chedule F (Form 9) | (g) Amount of | (h) Description | (i) Method of |
| (a) Name of organization | and EIN (if applicable) | (c) Region | grant | | cash disbursement | non-cash assistance | of non-cash assistance | valuation (book, FM\ appraisal, other) |
| | | | | | | doolotarioo | assistants | appraisal, ether) |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 92,500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 94,272. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 95,000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EXCE AND | COCTAT | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 96,038. | WIRE | 0. | N/A | N/A |
| | | | | | | • | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | WINAN DIGUMS | 00.000 | HTDE. | | AT / 3 | NT / 2 |
| | | NORTH AFRICA | HUMAN RIGHTS | 99,000. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 100623. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 106068. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 107336. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | איים באמיי אאיי | SOCIAL | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 107954. | WIDE | _ | N/A | N/A |

| cnedule F-1 (Form 990) 20 | 111111 1 | SKALL FUND | | | <u> </u> | 01144 | | Page |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|---|--|---|
| Part II Continuation of | of Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States | (Schedule F (Form 9 | 90), Part II, line | 1) | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PLURALISM/GENERAL | 111012. | WIDE | _ | N/A | N/A |
| | | NORTH AFRICA | FIORALISM/ GENERAL | 111012. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 112935. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 116709. | WIRE | 0. | N/A | N/A |
| | | | | | | - | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 120546. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 125000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 131331. | WIDE | , | N/A | N/A |
| | | NORTH AFRICA | DOCTETT/ GENERAL | 131331. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 133265. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 133653. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | _ | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 135280. | WIRE | <u>0.</u> | N/A | N/A |

| chedule F-1 (Form 990) 20 | <u>11117 1</u> | SKALL FUND | | | 74 20 | 01144 | | Page 2 |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|---|--|---|
| Part II Continuation of | of Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States | . (Schedule F (Form 9 | 90), Part II, line | 1) | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | ENVIRONMENT | 138000 | WIRE | 0 | N/A | N/A |
| | | NORTH MIRITAL | DIV TRONTINI | 130000 | NIKE | · · | W/ 21 | 147.21 |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 140000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 145000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 153125, | WIDE | , | N/A | N/A |
| | | NORTH MIRITAL | DODITED, GENERAL | 133123 | MIKE | , | 17.21 | 11/11 |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 155000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 159500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | GENERAL | 169894. | WTRE | 0 | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 171000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 172481. | WIRE | 0. | N/A | N/A |

| chedule F-1 (Form 990) 20 | 109 INDW I | SKALL LUND | | | 74 20 | 01122 | | Page |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|---|--|---|
| Part II Continuation of | of Grants and Other | Assistance to Organiz | ations or Entities Outside the | e United States | (Schedule F (Form 9 | 90), Part II, line | 1) | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | HUMAN RIGHTS | 172500 | MIDE | | N/A | N/A |
| | | NORTH AFRICA | HUMAN RIGHIS | 172500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 177000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | GENERAL | 179351, | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 180410. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 183000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | TURNING DEGUES | | | | | 7.73 |
| | | NORTH AFRICA | HUMAN RIGHTS | 200000 | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 205000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | (TDDIE 5165 135 | 202777 | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SOCIAL JUSTICE/GENERAL | 214948 | WIDE | _ | N/A | N/A |
| | | PIONIII III NICA | POSTICE/ CENTRAL | 211710 | P. 21(1) | · · | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 219500. | WIRE | 0. | N/A | N/A |

| chedule F-1 (Form 990) 20 | 09 11111 1 | SKALL LUND | | | 74 20 | 07722 | | Page 2 |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|---|--|---|
| Part II Continuation of | f Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States | (Schedule F (Form 9 | 90), Part II, line | 1) | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 222000 | MIDE. | | AT / 3 | NT / 3 |
| | | NORTH AFRICA | JUSTICE/GENERAL | 222000. | WIKE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 225250. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | VIDDIE ENGE NO | DAI DOMINIAN | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 226000. | WIRE | , | N/A | N/A |
| | | NORTH MIRITAL | DOCIDITY GENERAL | 220000 | WIKE | <u> </u> | .,,,,,, | 147.21 |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 235600. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 243500. | WIRE | 0 | N/A | N/A |
| | | | North Reduction | 213300. | 77772 | | .,,,,, | 11,11 |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 244500. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 251631. | WIRE | 0. | N/A | N/A |
| | | | | | | - | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 276000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 276524. | WIRE | 0. | N/A | N/A |

| cnedule F-1 (Form 990) 20 | 109 14EW I | SKALL LUND | | | 94-20 | 07722 | | Page 2 |
|----------------------------|---|---------------------------------|--------------------------------|--------------------------|---------------------------------|---|--|---|
| Part II Continuation of | of Grants and Other | Assistance to Organiz | ations or Entities Outside the | United States | (Schedule F (Form 9 | 90), Part II, line | 1) | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | 205200 | | | AT / 3 | NT / 3 |
| | | NORTH AFRICA | JUSTICE/GENERAL | 295388. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 314000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDIE ELICE AND | DAI DOMENTAN | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | PALESTINIAN SOCIETY/GENERAL | 322872. | WIRE | , | N/A | N/A |
| | | NORTH MIRICA | DOCTOTI / GENERAL | 322072 | WIKE | , | .,,,,,, | 14721 |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL | | | | | |
| | | NORTH AFRICA | JUSTICE/GENERAL | 330366. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | PALESTINIAN | | | | | |
| | | NORTH AFRICA | SOCIETY/GENERAL | 400000. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | PLURALISM/GENERAL | 401704. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 449150. | WIRE | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | MIDDLE EAST AND | SOCIAL THEMEDAL | F0F000 | MIDE | | NT / 7 | hT / 2 |
| | | NORTH AFRICA | JUSTICE/GENERAL | 505000. | MIKE | J 0. | N/A | N/A |
| | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | |
| | | NORTH AFRICA | HUMAN RIGHTS | 653773. | WIRE | 0. | N/A | N/A |

| schedule F-1 (Form 990) 20 | 09 14114 1 | SKALL LUND | | | 7 4 40 | 01144 | | Page 2 | | | | |
|----------------------------|---|---|---------------------------|--------------------------|---------------------------------|-----------------------------------|--|--|--|--|--|--|
| Part II Continuation o | f Grants and Other | rants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1) | | | | | | | | | | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM) appraisal, other) | | | | |
| | | | | | | | | | | | | |
| | | MIDDIE ENGE AND | and 11 | | | | | | | | | |
| | | | SOCIAL JUSTICE/GENERAL | 785000. | WTRE | 0 | N/A | N/A | | | | |
| | | | | , , , , , , , | | | | | | | | |
| | | | | | | | | | | | | |
| | | | SOCIAL JUSTICE/GENERAL | 880000. | WIDE | | N/A | NT / 7 | | | | |
| | | NORTH AFRICA | DUSTICE/GENERAL | 880000. | WIRE | 0. | N/A | N/A | | | | |
| | | | | | | | | | | | | |
| | | MIDDLE EAST AND | | | | | | | | | | |
| | | NORTH AFRICA | ENVIRONMENT | 1,048,900. | WIRE | 0. | N/A | N/A | | | | |
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SCHEDULE G

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

Open To Public

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Inspection

| Name of the organization NEW ISR | AEL FUND | | - | sparate metalene | | ntification number 722 |
|--|---|--|---|---|--|---|
| Part I Fundraising Activities required to complete this part | Complete if the organization answ t. | ered "\ | ∕es" to | o Form 990, Part IV, | line 17. Form 990-E2 | filers are not |
| 1 Indicate whether the organization raise a X Mail solicitations b X Internet and email solicitations c X Phone solicitations d X In-person solicitations 2 a Did the organization have a written of key employees listed in Form 990, F b If "Yes," list the ten highest paid indicompensated at least \$5,000 by the | e X Solicita f X Solicita g X Special or oral agreement with any individual cart VII) or entity in connection with prividuals or entities (fundraisers) pure | tion of tion of fundra I (inclue profess | non-g gover aising ding o ional t | overnment grants nment grants events fficers, directors, tru- fundraising services? | stees or X Yes | |
| (i) Name of individual or entity (fundraiser) | (ii) Activity | (iii) fundi have c or cor contrib | ustody trol of | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
| KAREN PAUL-STERN | ADVICE & IMPLEMENTATION | Yes | No X | 586,000. | 60,864. | 524,038. |
| SARAH ADLER | ADVICE & IMPLEMENTATION | | Х | 300,000. | 51,080. | 248,165. |
| JORDAN BOCK, INC | ADVICE & IMPLEMENTATION | | Х | 0. | 26,400. | -26,400. |
| LAUTMAN MASKA NEILL | ADVICE & IMPLEMENTATION | | Х | 0. | 81,400. | -81,400. |
| | | | | | | |
| | | | | | | |
| Total 3 List all states in which the organization DC, NY, NJ, PA, FL, MA, CA, | | funds | or has | 886,000. been notified it is ex | 219,744. | 664,403. |
| | | | | | | |
| | | | | | | |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2009

Schedule G (Form 990 or 990-EZ) 2009 NEW ISRAEL FUND 94-2607722 Page Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000

| | | on Form 990-EZ, line 6a. List events with | gross receipts greater th | nan \$5,000. | | |
|------------------------|-----|---|----------------------------|-----------------------------|-------------------|----------------------------|
| | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total aventa |
| | | | GUARDIANS | NEW | NONE | (d) Total events |
| | | | FOR DEMOCRAC | GENERATIONS | | (add col. (a) through |
| 4 | | | (event type) | (event type) | (total number) | col. (c)) |
| nue | | | 71 / | ()1 / | , | |
| Revenue | 1 | Gross receipts | 312,978. | 18,938. | | 331,916. |
| | 2 | Less: Charitable contributions | 269,900. | 10,100. | | 280,000. |
| | 3 | Gross income (line 1 minus line 2) | 43,078. | 8,838. | | 51,916. |
| | 4 | Cash prizes | | | | |
| es | 5 | Noncash prizes | | | | |
| Direct Expenses | 6 | Rent/facility costs | 4,560. | 9,865. | | 14,425. |
| Direct F | 7 | Food and beverages | 50,838. | 1,897. | | 52,735. |
| _ | 8 | Entertainment | 14,000. | 12,200. | | 26,200. |
| | 9 | Other direct expenses | | | | 02.260 |
| | 10 | | | | _ | 93,360, |
| Pa | | Net income summary. Combine line 3, column Gaming. Complete if the organization a | | 000 Part IV line 10 or a | | -41,444. |
| | | \$15,000 on Form 990-EZ, line 6a. | answered res to roini | 330, 1 art IV, line 13, 011 | eported more than | |
| _ | | \$13,000 011 0111 990-LZ, line da. | | (b) Pull tabs/instant | | (d) Total gaming (add |
| Revenue | | | (a) Bingo | bingo/progressive bingo | (c) Other gaming | col. (a) through col. (c)) |
| ever | | | | | | |
| Re | 1 | Gross revenue | | | | |
| _ | | aross revende | | | | |
| S | 2 | Cash prizes | | | | |
| Jse | | • | | | | |
| Direct Expenses | 3 | Noncash prizes | | | | |
| Direc | 4 | Rent/facility costs | | | | |
| | 5 | Other direct expenses | | | | |
| | | | Yes % | ☐ Yes % | Yes % | |
| | 6 | Volunteer labor | No No | No No | No No | |
| | 7 | Direct expense summary. Add lines 2 through | n 5 in column (d) | | > | () |
| | 8 | Net gaming income summary. Combine line 1 | , column (d), and line 7 | | > | Yes No |
| O | Ent | ter the state(s) in which the organization opera | tee gaming activities: | | | 162 140 |
| | | the organization licensed to operate gaming ac | _ | states? | | 9a |
| | | No," explain: | divides in each of these s | | | |
| J | | , элрын | | | | |
| | _ | | | | | |
| 10a | We | ere any of the organization's gaming licenses re | evoked, suspended or te | rminated during the tax | vear? | 10a |
| | | Yes," explain: | . , | J | | |
| | | | | | | |
| | | | | | | |
| 11 | Do | es the organization operate gaming activities v | vith nonmembers? | | | 11 |
| 12 | | the organization a grantor, beneficiary or truste | | | • | |
| | adı | minister charitable gaming? | | | | 12 |

| | _ | | Yes | No | | | | | | |
|---|------|-----|-----|----|--|--|--|--|--|--|
| 13 Indicate the percentage of gaming activity operated in: | | | | | | | | | | |
| a The organization's facility 13a | % | | | | | | | | | |
| b An outside facility 13b | % | | | | | | | | | |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records: | | | | | | | | | | |
| Name ▶ | | | | | | | | | | |
| INAITIC P | | | | | | | | | | |
| Address | | | | | | | | | | |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | | 15a | | | | | | | | |
| | | | | | | | | | | |
| b If "Yes," enter the amount of gaming revenue received by the organization ▶\$ and the amount of gaming revenue retained by the third party ▶\$ | | | | | | | | | | |
| c If "Yes," enter name and address of the third party: | | | | | | | | | | |
| • II 165, Cites hame and address of the time party. | | | | | | | | | | |
| Name | | | | | | | | | | |
| Address | | | | | | | | | | |
| Address > | — II | | | | | | | | | |
| 16 Gaming manager information: | | | | | | | | | | |
| | | | | | | | | | | |
| Name | I | | | | | | | | | |
| Gaming manager compensation ▶ \$ | | | | | | | | | | |
| | | | | | | | | | | |
| Description of services provided | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Director/officer Employee Independent contractor | | | | | | | | | | |
| 17 Mandatory distributions: | | | | | | | | | | |
| a Is the organization required under state law to make charitable distributions from the gaming proceeds to | | | | | | | | | | |
| retain the state gaming license? | | 17a | | | | | | | | |
| b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | | | | | | | | | | |
| organization's own exempt activities during the tax year ▶ \$ | | | | | | | | | | |

Schedule G (Form 990 or 990-EZ) 2009

SCHEDULE J (Form 990)

Department of the Treasury

Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Part I Questions Regarding Compensation

NEW ISRAEL FUND

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Employer identification number 94-2607722

| | | | Yes | No | | | | | | |
|------------|--|----|-----|----|--|--|--|--|--|--|
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, | | | | | | | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | | | | | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | | | | | | | |
| | Travel for companions Payments for business use of personal residence | | | | | | | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | | | | | | | |
| | Discretionary spending account Personal services (e.g., maid, chauffeur, chef) | | | | | | | | | |
| | | | | | | | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | | | | | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | | | | | | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, | | | | | | | | | |
| | trustees, and the CEO/Executive Director, regarding the items checked in line 1a? | 2 | | ĺ | | | | | | |
| | | | | | | | | | | |
| 3 | Indicate which, if any, of the following the organization uses to establish the compensation of the organization's | | | | | | | | | |
| | CEO/Executive Director. Check all that apply. | | | | | | | | | |
| | Compensation committee X Written employment contract | | | | | | | | | |
| | Independent compensation consultant X Compensation survey or study | | | | | | | | | |
| | X Approval by the board or compensation committee | | | | | | | | | |
| | | | | | | | | | | |
| 4 | During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing | | | | | | | | | |
| | organization or a related organization: | | | | | | | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | | Х | | | | | | |
| | b Participate in, or receive payment from, a supplemental nonqualified retirement plan? | | | | | | | | | |
| | c Participate in, or receive payment from, an equity-based compensation arrangement? | | | | | | | | | |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | | | | | | | |
| | | | | | | | | | | |
| | Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. | | | | | | | | | |
| 5 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | | | | | | | |
| | contingent on the revenues of: | | | | | | | | | |
| а | The organization? | 5a | | Х | | | | | | |
| | Any related organization? | 5b | | Х | | | | | | |
| | If "Yes" to line 5a or 5b, describe in Part III. | | | | | | | | | |
| 6 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | | | | | | | |
| | contingent on the net earnings of: | | | | | | | | | |
| а | a The organization? | | | | | | | | | |
| | b Any related organization? | | | | | | | | | |
| | If "Yes" to line 6a or 6b, describe in Part III. | | | | | | | | | |
| 7 | | | | | | | | | | |
| | not described in lines 5 and 6? If "Yes," describe in Part III | | | | | | | | | |
| 8 | Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | | | | | | | |
| | initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | Х | | | | | | |
| 9 | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in | | | | | | | | | |
| | Regulations section 53.4958-6(c)? | 9 | | | | | | | | |

932111

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

| | (B) Breakdown of | W-2 and/or 1099-MIS | SC compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns | (F) Compensation | |
|---------------------|--------------------|--|-----------------|---|-----------------------------|--------------------------------|-------------------------|---|
| (A) Name | | (i) Base (ii) Bonus & incentive compensation | | (iii) Other reportable compensation | other deferred compensation | benefits | (B)(i)-(D) | reported in prior Form 990 or Form 990-EZ |
| | (i) (ii) | 160,877. 0. | 24,000. 0. | 0. | 0. | 16,639. 0. | 201,516. | 0. 0. |
| NIMALKA WIJESOORIYA | (i) (ii) | 144,550. 0. | 0. 0. | 0. 0. | 0. 0. | 13,010. | 157,560. 0. | 0. |
| AVIVA MEYER | (i) (ii) | 139,472. | 0. 0. | 0. 0. | 0. | 12,552. 0. | 152,024. 0. | 0. 0. |
| | (i) (ii) | | | | | | | |
| | (i) (ii) | | | | | | | |
| | (i) (ii) | | | | | | | |
| | (i) (ii) | | | | | | | |
| | (i) (ii) | | | | | | | |
| | (i) (ii) (i) | | | | | | | |
| | (') (ii) (i) | | | | | | | |
| | (i) (ii) | | | | | | | |
| | (i) (i) | | | | | | | |
| | (ii) (ii) | | | | | | | |
| | (ii) (ii) | | | | | | | |
| | (ii) (i) | | | | | | | |
| | (ii) | | | | | | | |

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the Organization

➤ See the Instructions for Form 990.

Employer Identification number 94-2607722

| Name of the Organization NEW ISRAE | | | | | | | | | 94-260 | 7722 | | |
|-------------------------------------|-------------|-------------------------------|----------------------|---------|--------------|------------------------------|--------|-------------------|--|--------------------|--|--|
| Part I Continuation of Officers, Di | rectors, Tr | ust | ees | s, K | ey | Em | pl | oyees, and Highes | t Compensated | mployees | | |
| (A) | (B) | | | | (C) | | | (D) | (E) | (F) | | |
| Name and title | Average | | Position | | | | | Reportable | Reportable | Estimated | | |
| | hours | (check all that apply) | | | | | ly) | compensation | compensation | amount of | | |
| | per week | | | | | a o | | from the | from related organizations | other compensation | | |
| | WEEK | tor | | | | ploye | | organization | (W-2/1099-MISC) | from the | | |
| | | direc | | | | ed em | | (W-2/1099-MISC) | (** = 2 ******************************** | organization | | |
| | | tee or | nstee | | | ensati | | , | | and related | | |
| | | al trus | nal tr | | loyee | dwoo | | | | organizations | | |
| | | ndividual trustee or director | nstitutional trustee | Officer | Key employee | Highest compensated employee | Former | | | | | |
| AVRUM BURG | | Ĕ | Ĕ | ₩ | Ke | 至 | 윤 | | | | | |
| DIRECTOR | 2.00 | x | | | | | | 0. | 0. | 0. | | |
| LARRY GARBER | 2.00 | | | | | | | • | | • | | |
| CHIEF EXECUTIVE OFFICER | 37.50 | x | | х | | | | 184,877. | 0. | 16,639. | | |
| DANIEL SOKATCH | 0.00 | | | | | | | | | | | |
| CHIEF EXECUTIVE OFFICER | 37.50 | x | | х | | | | 65,687. | 0. | 5,912. | | |
| NIMALKA WIJESOORIYA | | | | | | | | | | -, | | |
| CHIEF FINANCIAL OFFICER | 37.50 | | | Х | | | | 144,550. | 0. | 13,010. | | |
| ELIEZER YAARI | | | | | | | | , | | • | | |
| CEO-NIF, ISRAEL | 42.00 | | | Х | | | | 89,872. | 0. | 29,653. | | |
| RACHAEL LIEL | | | | | | | | | | - | | |
| CEO-NIF, ISRAEL | 42.00 | | | Х | | | | 95,625. | 0. | 17,639. | | |
| AVIVA MEYER | | | | | | | | | | | | |
| DEV. DIR, MAJOR GIFTS | 37.50 | | | | | Х | | 139,472. | 0. | 12,552. | | |
| NAOMI PAISS | | | | | | | | | | | | |
| COMMUNICATIONS DIR. | 37.50 | | | | | Х | | 123,690. | 0. | 11,132. | | |
| JUNE ROGUL | 22 52 | | | | | | | 116 000 | | 40 445 | | |
| DEV. DIR, NAT'L OUTREACH | 32.50 | | | | | Х | | 116,073. | 0. | 10,447. | | |
| STEVE ROTHMAN | 27 50 | | | | | 37 | | 101 004 | 0 | 10 064 | | |
| REGIONAL DEV. DIR. | 37.50 | | | | | Х | | 121,824. | 0. | 10,964. | | |
| BENNETT SAMSON | 37.50 | | | | | Х | | 121 022 | 0. | 11 072 | | |
| NATIONAL DEV. DIR. | 37.50 | | | | | Δ | | 131,922. | 0. | 11,873. | | |
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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE M (Form 990)

Department of the Treasury

Internal Revenue Service

Noncash Contributions

➤ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

➤ Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

NEW ISRAEL FUND

Employer identification number 94-2607722

| Pai | rt I Types of Property | | | | | | | | | |
|------|--|------------------|----------------------|----------------------------|------------|---------------------|-----------|-------|--------|--|
| | | (a) | (b) | (c) | | (d) | | | | |
| | | Check if | Number of | Revenues reporte | | | | - | | |
| | | applicable | contributions | Form 990, Part VIII, | line 1g | revenu | ies | | | |
| 1 | Art - Works of art | | | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | | | |
| 4 | Books and publications | | | | | | | | | |
| 5 | Clothing and household goods | | | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | | | |
| | | | | | | | | | | |
| 7 | Boats and planes | | | | | | | | | |
| 8 | Intellectual property | X | 74 | 532 7 | 3.6 | FAIR MARKET | 777 | TITE | | |
| 9 | Securities - Publicly traded | X | 1 | 17 5 | 16 | FAIR MARKET | 777 | TITE | | |
| 10 | Securities - Closely held stock | Λ | | 41,5. | 10. | FAIR MARKEI | VA | пов | | |
| 11 | Securities - Partnership, LLC, or | | | | | | | | | |
| | trust interests | | | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | | | | |
| | Historic structures | | | | | | | | | |
| 14 | Qualified conservation contribution - Other | | | | | | | | | |
| 15 | Real estate - Residential | | | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | | | |
| 17 | Real estate - Other | | | | | | | | | |
| 18 | Collectibles | | | | | | | | | |
| 19 | Food inventory | | | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | | | |
| 21 | Taxidermy | | | | | | | | | |
| 22 | Historical artifacts | | | | | | | | | |
| 23 | Scientific specimens | | | | | | | | | |
| 24 | Archeological artifacts | | | | | | | | | |
| 25 | Other • () | | | | | | | | | |
| 26 | Other • () | | | | | | | | | |
| 27 | Other () | | | | | | | | | |
| 28 | Other (| | | | | | | | | |
| 29 | Number of Forms 8283 received by the organiz | zation during | the tax year for c | ontributions | | | | | | |
| | for which the organization completed Form 828 | | | | 9 | | | 0 | | |
| | | | | | | | | Yes | No | |
| 30a | During the year, did the organization receive by | y contributio | n any property rep | oorted in Part I, lines | 1-28 tha | at it must hold for | | | | |
| | at least three years from the date of the initial of | | • • • • • | | | | | | | |
| | the entire holding period? | | | • | | | 30a | | Х | |
| b | If "Yes," describe the arrangement in Part II. | | | | | | | | | |
| 31 | Does the organization have a gift acceptance p | oolicy that re | equires the review | of any non-standard | contrib | ıtions? | 31 | х | | |
| | | | | | | | | | | |
| ∪∠a | 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? | | | | | | | | | |
| h | If "Yes," describe in Part II. | | | | | | 32a | | X | |
| 33 | If the organization did not report revenues in co | olumn (c) for | r a type of property | y for which column (a |) ie cho | cked | | | | |
| 00 | - | OIGITIIT (C) 101 | a type of property | y for writerr coluiniff (a | y is crite | undu, | | | | |
| LLIA | describe in Part II. For Privacy Act and Paperwork Reduction | Ant Nation | ooo the Instruct | ione for Ecrm 000 | | Cabadul - N | l/Ear- | n 000 | 2000 | |
| LHA | i oi milyacy Act and Paperwork neduction | ACT MOTICE | , ၁୯୯ เมษ มาอเเนตเ | 10113 101 FUIIII 33U. | | Schedule M | 1 (I OI I | ロックリ | , といいぎ | |

(Form 990)

Supplemental Information to Form 990

Department of the Treasury

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990. Internal Revenue Service

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

NEW ISRAEL FUND

Employer identification number 94-2607722

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THROUGH GRANT MAKING AND CAPACITY BUILDING (CONDUCTED BY SHATIL- NIF'S SOCIAL CHANGE INITIATIVE) NIF WORKS WITH CIVIL SOCIETY ORGANIZATIONS ACCOMPLISH THE FOLLOWING OBJECTIVES:

- MOBILIZE PUBLIC SUPPORT FOR STRENGTHENING AND ENFORCING EXISTING POLICIES, AND PROCEDURES THAT PROMOTE EQUALITY AND JUSTICE; LAWS,
- MAKE LEGAL, LEGISLATIVE, AND ADMINISTRATIVE REMEDIES AVAILABLE TO ALL CITIZENS;
- EDUCATE AND MENTOR THE NEXT GENERATION OF CIVIL RIGHTS ADVOCATES;
- MAKE DEMOCRATIC VALUES AND CIVICS AN INTEGRAL PART OF THE PUBLIC DISCOURSE;
- STRENGTHEN THE ORGANIZATIONAL CAPACITY OF THE ORGANIZATIONS SERVING A BROAD RANGE OF POPULATIONS WORKING ON ISSUES OF CIVIL AND HUMAN RIGHTS.

2009 ACHIEVEMENTS INCLUDE:

IN A MAJOR CIVIL RIGHTS VICTORY, THE ISRAELI HIGH COURT RULED THAT THE MILITARY MUST REMOVE RESTRICTIONS ON PALESTINIAN TRAVEL ON ROUTE 443, WHICH RUNS BETWEEN TEL AVIV AND JERUSALEM. ROUTE 443 WAS LARGELY BUILT ON LAND EXPROPRIATED FROM PALESTINIAN OWNERS, BUT ROADBLOCKS PREVENTED MOST PALESTINIAN ACCESS TO THE ROAD FOR THE LAST NINE YEARS. NIF FLAGSHIP GRANTEE THE ASSOCIATION FOR CIVIL RIGHTS IN ISRAEL (ACRI) SUCCESSFULLY PETITIONED THE HIGH COURT AND WON THIS CRITICALLY IMPORTANT VICTORY.

THE HIGH COURT ORDERED THE ISRAELI GOVERNMENT TO DISMANTLE 6.6

KILOMETERS OF THE SEPARATION FENCE EAST OF NETANYA FOLLOWING A PETITION

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

NEW ISRAEL FUND

Employer identification number 94-2607722

BY ACRI AND RESIDENTS OF FOUR WEST BANK PALESTINIAN VILLAGES. THE COURT RULED THAT THIS SECTION OF THE FENCE MUST BE REROUTED BECAUSE IT WAS DESIGNED FOR EXPANSION OF NEARBY JEWISH WEST BANK SETTLEMENTS RATHER THAN FOR SECURITY PURPOSES. THE COURT ALSO ORDERED THE REBUILT BARRIER TO FOLLOW A ROUTE PROPOSED BY NIF GRANTEE COUNCIL FOR PEACE AND SECURITY.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

- IMPROVE EDUCATIONAL AND ECONOMIC OPPORTUNITIES FOR DISADVANTAGED CITIZENS;
- DEVELOP GRASSROOTS LEADERSHIP SKILLS AMONG WOMEN AND MINORITIES AND OTHER DISENFRANCHISED POPULATIONS.
- STRENGTHEN ORGANIZATIONAL CAPACITY OF ORGANIZATIONS WORKING TOWARD SOCIAL JUSTICE FOR WOMEN, MINORITIES, THOSE IN THE PERIPHERY AND GENERALLY DISENFRANCHISED GROUPS.
- ESTABLISH EFFECTIVE COALITIONS TO ADVANCE POLICIES AND RAISE AWARENESS.

2009 ACHIEVEMENTS INCLUDED:

NIF'S SPECIAL POOL FOR ORTHODOX WOMEN, THE POOL FUNDS PROJECTS THATEQUIP ORTHODOX WOMEN WITH THE TOOLS TO BECOME AGENTS OF SOCIAL CHANGE IN ISRAEL THROUGH LEADERSHIP DEVELOPMENT, EMPOWERMENT, PROMOTING WOMEN'S RIGHTS AND COOPERATIVE VENTURES FOR RELIGIOUS WOMEN. IT ALSO TARGETS ISSUES IN THE ORTHODOX WORLD THAT SPECIFICALLY UNDERMINE WOMEN. THUS, FOR EXAMPLE, THIS SPECIAL POOL PROVIDED FUNDING FOR A NEW COURSE TO RAISE AWARENESS ABOUT SEXUAL ASSAULT GEARED TOWARD GRADUATES OF THE

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Department of the Treasury

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.

OMB No. 1545-0047 Open to Public Inspection

Internal Revenue Service Name of the organization **Employer identification number** NEW ISRAEL FUND 94-2607722 ISRAELI DEFENSE FORCE HESDER YESHIVA PROGRAM, WHICH COMBINES TORAH STUDY WITH SERVICE IN A COMBAT UNIT. AFTER A HARD-FOUGHT 18-MONTH CAMPAIGN ORGANIZED BY SHATIL, A NEW RADIATION CENTER FOR CANCER PATIENTS WILL OPEN IN SAFED. CURRENTLY, THE ONLY RADIATION CENTER IN NORTHERN ISRAEL IS LOCATED IN HAIFA, FORCING CANCER PATIENTS TO TRAVEL LONG DISTANCES FOR THEIR DAILY TREATMENTS. AN AVERAGE OF 2,000 ISRAELI FAMILIES PER YEAR HAVE BEEN EVICTED BY BANKS IN RECENT YEARS, WITH GROWING NUMBERS OF FAMILIES AT RISK OF HOMELESSNESS DUE TO THE RECESSION. HOWEVER, AT-RISK ISRAELIS ARE NOW BETTER PROTECTED THANKS TO A COALITION OF NIF SUPPORTED ORGANIZATIONS (INCLUDING YEDID, ACRI AND SHATIL) WHO SUCCESSFULLY PROMOTED A NEW LAW THAT REQUIRES BANKS TO ENSURE HOMEOWNERS HAVE ALTERNATIVE HOUSING BEFORE IMPLEMENTING EVICTIONS. FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: \$3.5 MILLION. THIS SUM REPRESENTS THE MORE THAN \$1.1 MILLION NIF GUARANTEED FOR THE PROGRAM, AS WELL AS NEARLY \$2.5 MILLION IN TARGETED SUPPORT FROM CONCERNED DONORS WHOSE GENEROSITY ENABLED THE EXPANSION OF THE PROGRAM.

SHATIL ACTIVITIES:

SHATIL ACTIVITIES COMPLEMENT THIS GRANT MAKING BY:

PROVIDING CONSULTING AND OTHER CAPACITY BUILDING SERVICES TO

ORGANIZATIONS, HELPING THEM TO STRENGTHEN BOTH THEIR ORGANIZATIONS AND

THEIR IMPACT THROUGH MORE EFFECTIVE OPERATIONS;

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Department of the Treasury

(Form 990)

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Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

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2009
Open to Public Inspection

Internal Revenue Service

Name of the organization

NEW ISRAEL FUND

Employer identification number 94-2607722

- BUILD NEW GENERATIONS OF LEADERS THROUGH A VARIETY OF FELLOWSHIP AND

SERVICE PROGRAMS

- BUILD COOPERATION AND COLLABORATION AMONG ORGANIZATIONS THROUGH FORMATION AND SUPPORT FOR A VARIETY OF FORUMS AND COALITIONS; AND

- MOUNT ADVOCACY AND OTHER CAMPAIGNS TO BRING THE ISSUES OF THE COMMUNITY TO THE PUBLIC AND KEY DECISION MAKERS.

SELECTED ACHIEVEMENTS:

- ADALLAH SUCCESSFULLY PETITIONED THE SUPREME COURT FOR THE AKKO

MUNICIPALITY TO CANCEL REGULATIONS THAT PROHIBIT ARAB OWNED BUSINESSES

FROM OPENING ON THE JEWISH SABBATH.

- IN JANUARY 09, THE SUPREME COURT OVERTURNED THE DISQUALIFICATION BY
THE CENTRAL ELECTION COMMITTEE OF THE NATIONAL DEMOCRATIC ASSEMBLY

(BALAD) AND RA'AM TA'AL ARAB PARTIES FROM PARTICIPATION IN THE FEB.

2009 KNESSET ELECTIONS, FOLLOWING A PETITION BY ADALAH.

- IN SEPTEMBER 09, THE COURTS ORDERED ISRAEL RAILWAYS TO REINSTATE

PALESTINIAN EMPLOYEES WHO HAD BEEN FIRED BASED ON A DISQUALIFICATION

THAT THEY HAD NOT SERVED IN THE ISRAELI MILITARY. PROTESTS WERE LED BY

NIF GRANTEES LABORER'S VOICE (SOT EL-AMEL), ACRI AND ADALAH.

- AS A RESULT OF PROTESTS BY NIF GRANTEE FOLLOW-UP COMMITTEE FOR ARAB EDUCATION, THE EDUCATION MINISTRY BEGAN IMPLEMENTING A PLAN TO BUILD NEARLY 10,000 NEW CLASSROOMS IN ISRAELI ARAB SCHOOLS BY 2012, WITH AN ALLOCATION OF MORE THAN \$100 MILLION. FURTHERMORE, THE MINISTRY ACCEPTED THE FOLLOW-UP COMMITTEE'S RECOMMENDATION, IN RECOGNITION OF THE DECLINING STATUS OF ARABIC IN ISRAELI ARAB SCHOOLS, THAT MEASURES

TO STRENGTHEN THE STATUS OF ARABIC BE INTRODUCED.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Supplemental Information to Form 990

Department of the Treasury

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.

OMB No. 1545-0047 Open to Public Inspection

Internal Revenue Service Name of the organization **Employer identification number** NEW ISRAEL FUND 94-2607722 AS A RESULT OF PRESSURE BY WOMEN AGAINST VIOLENCE, THE SUPREME FOLLOW-UP COMMITTEE FOR ARAB-ISRAELI AFFAIRS AGREED THAT WOMEN WILL BE REPRESENTED IN ALL BODIES THAT PARTICIPATE IN THE COMMITTEE, DESPITE THE OPPOSITION OF THE ISLAMIC MOVEMENT. A SHATIL-LED CAMPAIGN TO PROMOTE BEDOUIN EDUCATION RESULTED IN THE GOVERNMENT'S PLEDGE OF \$18.7 MILLION TO PAVE AND IMPROVE THE INFRASTRUCTURE OF ROADS LEADING TO SCHOOLS IN 13 RECOGNIZED AND UNRECOGNIZED BEDOUIN VILLAGES IN THE NEGEV (THIS FOLLOWED THREE DEATHS CAUSED BY POOR ROAD CONDITIONS); SHATIL SUCCEEDED IN PARTNERING WITH INFLUENTIAL BODIES SUCH AS YAD HANADIV, THE JDC AND KAV MASHVE TO LAUNCH A LARGE SCALE EMPLOYMENT INITIATIVE FOR ARAB WOMEN. SPEARHEADING THE CAPACITY BUILDING COMPONENT OF THIS INITIATIVE, SHATIL IS PROVIDING THE COUNTRY'S LEADING ARAB WOMEN'S NGOS WITH INTEGRATIVE AND INTENSIVE CONSULTING TO ENHANCE THEIR CAPABILITY TO ADVANCE JUST AND FITTING EMPLOYMENT FOR UNDER- AND UNEMPLOYED ARAB WOMEN. IN THE TRIANGLE, IN ADDITION TO STRENGTHENING SOME 40 LOCAL AND GRASSROOTS ORGANIZATIONS, SHATIL CONTINUED ITS WORK IN THE FAMILY REUNIFICATION PROGRAM, WHICH DRAWS ATTENTION TO THE NEEDS OF SOME OF THE 22,000 BI-NATIONAL FAMILIES WHO ARE DENIED ADEQUATE MEDICAL CARE; LIVE IN POVERTY, ARE OFTEN SEPARATED FROM THEIR SPOUSE, AND HAVE MAJOR PROBLEMS AT SCHOOL AND/OR ARE LIVING IN CONSTANT FEAR OF DETECTION. IN 2009, A 28-HOUR COURSE WAS HELD FOR 10 LAWYERS TO LEARN ABOUT THE ISSUE AND HOW TO HELP, RESULTING IN EACH PARTICIPANT COMMITTING TO PROVIDE PRO-BONO ASSISTANCE. ALSO, WITH THE HELP OF PHYSICIANS FOR HUMAN RIGHTS SHATIL IS FORMING A FORUM OF DOCTORS FROM LOCAL HEALTH CLINICS WILLING

932211 02-03-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization **Employer identification number** NEW ISRAEL FUND 94-2607722 TO HELP FAMILIES INELIGIBLE FOR HEALTH CARE THROUGH THE NATIONAL SYSTEM. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: GENERAL PROGRAMS EXPENSES \$ 3434189. INCLUDING GRANTS OF \$ 381845. REVENUE \$ 0. ENVIRONMENT EXPENSES \$ 2174815. INCLUDING GRANTS OF \$ 1616884. REVENUE \$ JEWISH PLURALISM EXPENSES \$ 1809842. INCLUDING GRANTS OF \$ 1303970. REVENUE \$ 0. FORM 990, PART VI, SECTION B, LINE 11: THE PROCESS FOR REVIEWING THE 990 BEGINS WITH THE TREASURER OF THE ORGANIZATION COMPLETING A DETAILED REVIEW OF DRAFT 990, CHANGES AND QUESTIONS ARE THEN SUBMITTED TO MANAGEMENT. MANAGEMENT PROVIDES THE UPDATED DRAFT TO THE EXECUTIVE COMMITTEE OF THE BOARD AND IT IS APPROVED AT THAT LEVEL PRIOR TO SUBMISSION TO THE IRS. SUBMISSION OF THE SIGNED AND COMPLETED FORM, A COPY IS SENT TO PRIOR TO THE EVERY MEMBER OF THE NIF GOVERNING BOARD. FORM 990, PART VI, SECTION B, LINE 12C: BOARD MEMBERS, OFFICERS, MEMBERS GRANTS COMMITTEES AND EXECUTIVE STAFF MEMBERS MUST DISCLOSE IN WRITING ANNUALLY ANY OUTSIDE FINANCIAL INTERESTS OR BUSINESS ARRANGEMENTS WHICH MIGHT INFLUENCE OR APPEAR TO INFLUENCE THEM CARRYING OUT THEIR DUTIES, INCLUDING ANY DIRECT OR INDIRECT INTEREST IN OR ARRANGMENT WITH ANY LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2009

932211 02-03-10

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization NEW ISRAEL FUND

Employer identification number 94-2607722

COMPETITOR, GRANTEE, OUTSIDE PROVIDER OR SUPPLIER OF GOODS OR SERVICES TO

THE ORGANIZATION. WHEN CONFLICTS ARE IDENTIFIED, UNLESS APPROVED IN

ADVANCE BY THE BOARD OF DIRECTORS, INDIVIDUAL DIRECTORS MAY NOT PARTICIPATE

IN ANY TRANSACTION IN WHICH THERE IS A POSSIBILITY OF CONFLICT BETWEEN

THEIR PERSONAL INTEREST AND THE INTERESTS OF NIF.

FORM 990, PART VI, SECTION B, LINE 15: THE PERSONNEL AND EXECUTIVE

COMMITTEES OF THE BOARD REVIEWED BENCHMARKING STUDIES AT THE TIME THE CEO

WAS HIRED IN 2009. SUCH STUDIES ARE CONSULTED WHEN THE CEO'S SALARY IS

UNDER REVIEW. COMPENSATION LEVELS ARE APPROVED ANNUALLY DURING THE APPROVAL

PROCESS OF THE ANNUAL BUDGET, AS WELL AS UPON HIRING OF THE CEO.

SENIOR MANAGEMENT REVIEWS BENCHMARKING STUDIES AT THE TIME KEY EMPLOYEES OR OFFICERS OF THE ORGANIZATION ARE HIRED TO DETERMINE IF THE COMPENSATION IS COMPARABLE TO OTHER LIKE SIZED/SITUATED ORGANIZATIONS. SUCH STUDIES ARE REVIEWED AT THE TIME KEY EMPLOYEE AND OFFICER COMPENSATION IS UNDER REVIEW. COMPENSATION LEVELS ARE APPROVED ANNUALLY BY THE BOARD AT THE TIME THE ANNUAL BUDGET IS APPROVED.

ANY ISSUES OR ACTIONS INVOLVING COMPENSATION WOULD BE RECORDED IN THE MINUTES OF THE RESPECTIVE MEETING.

FORM 990, PART VI, SECTION C, LINE 19: FINANCIAL STATEMENTS ARE POSTED TO
THE WEBSITE AND PUBLISHED IN THE ANNUAL REPORT. THE FORM 990 IS POSTED TO
THE WEBSITE AND IS ALSO AVAILABLE ON GUIDESTAR. OTHER DOCUMENTS ARE

AVAILABLE UPON REQUEST.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Form 8868 (Rev. 4-2009) Page 2 If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868. • If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1) Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed). Part II Name of Exempt Organization **Employer identification number** Type or print NEW ISRAEL FUND 94-2607722 File by the Number, street, and room or suite no. If a P.O. box, see instructions. For IRS use only extended due date for .101 14TH STREET, N.W., NO. 6TH FL filing the City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. 20005-5639 WASHINGTON, DC Check type of return to be filed (File a separate application for each return): X Form 990 Form 8870 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 5227 Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 6069 STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868. ANTHONY FULLINGTON The books are in the care of > 330 7TH AVENUE, 11TH FLOOR - NEW YORK, NY 10001 Telephone No. ► 212-613-4400 FAX No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this . If it is for part of the group, check this box \blacktriangleright and attach a list with the names and EINs of all members the extension is for. NOVEMBER 15, 2010 I request an additional 3-month extension of time until 5 For calendar year 2009, or other tax year beginning , and ending 6 If this tax year is for less than 12 months, check reason: Initial return Final return □ Change in accounting period 7 State in detail why you need the extension ADDITIONAL TIME IS REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN. If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 8a If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. 8b Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit N/A with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions Signature and Verification Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief,

it is true, correct, and complete, and that I am authorized to prepare this form.

Title ► CPA Date > Signature >

Form **8868** (Rev. 4-2009)

Form 8879-FO

IRS e-file Signature Authorization for an Exempt Organization

▶ Do not send to the IRS. Keep for your records.

| ndar year 2009, or fiscal year beginning | , 2009, and ending |
|--|--------------------|
| idai yeai 2005, oi iisaai yeai begiiiiiiig | , 2005, and chang |

OMB No. 1545-1878

Department of the Treasury Internal Revenue Service

Name of exempt organization

► See instructions. Employer identification number

NEW ISRAEL FUND 94-2607722

Name and title of officer

ANTHONY FULLINGTON

CFO

For cale

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return for which you are filing this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

| 1a Form 990 check here X b Total revenue, if any (Form 990, Part VIII, column (A), line 12) | 1b | 27476169 |
|--|------------|----------|
| 2a Form 990-EZ check here b Log b Total revenue, if any (Form 990-EZ, line 9) | 2 b | |
| 3a Form 1120-POL check here b Total tax (Form 1120-POL, line 22) | 3b | |
| 4a Form 990-PF check here b Tax based on investment income (Form 990-PF, Part VI, line 5) | 4b | |
| 5a Form 8868 check here ▶ b Balance Due (Form 8868, line 3c) | 5b | |
| | | |

Part II **Declaration and Signature Authorization of Officer**

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2009 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

| Officer's PIN: check | one box only | 1 | | | | |
|-------------------------|------------------|-------------------|--|--------|-----------------|---|
| X I authorize | GELMAN | ROSENBERG & | FREEDMAN | | to enter my PIN | 33339 |
| | | | ERO firm name | | | Enter five numbers, b do not enter all zeros |
| is being file | d with a state | , | 009 electronically filed return. If I charities as part of the IRS Fed/S screen. | | | . , |
| indicated w | rithin this retu | | PIN as my signature on the orgar urn is being filed with a state age osure consent screen. | , | , | |
| Officer's signature 🕨 _ | | | | Date ▶ | | |
| Part III Certi | ification ar | nd Authentication | | | | |
| | | | | | | |

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

56789204550 do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2009 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO Must Retain This Form - See Instructions

Do Not Submit This Form To the IRS Unless Requested To Do So

LHA For Paperwork Reduction Act Notice, see instructions. 03-02-10

Form **8879-EO** (2009)

ERO's signature

TAX RETURN FILING INSTRUCTIONS

CALIFORNIA FORM 199

FOR THE YEAR ENDING

DECEMBER 31, 2009

| Prepared for | NEW ISRAEL FUND 1101 14TH STREET, N.W. NO. 6TH FL WASHINGTON, DC 20005-5639 |
|--|--|
| Prepared by | GELMAN, ROSENBERG & FREEDMAN 4550 MONTGOMERY AVE., SUITE 650 NORTH BETHESDA, MARYLAND 20814-2930 |
| Amount due or refund | NO PAYMENT REQUIRED |
| Make check payable to | NOT APPLICABLE |
| Mail tax return and check (if applicable) to | FRANCHISE TAX BOARD P.O. BOX 942857 SACRAMENTO, CA 94257-0700 |
| Return must be mailed on or before | DECEMBER 15, 2010 |
| Special Instructions | THE RETURN SHOULD BE SIGNED AND DATED BY AN AUTHORIZED INDIVIDUAL. |

TAXABLE YEAR

California Exempt Organization Annual Information Return

928941 12-31-09 FORM

2009

199

| Calendar Yea | 2009 or fiscal year beginning month day year | , and ending month | | | day year . |
|-----------------|---|---|-----------------|-------------|-------------------------|
| A First Retur | n Filed? Yes B Type of organization Exempt u <u>nder</u> Section 2370 | 1 $\underline{\mathbf{d}}$ (insert letter) | CORP | | |
| | X No IRC Section 4947(a)(1) trust | | | <u> 294</u> | 72 |
| Corporation/Org | anization Name | | FEIN | | |
| | | | | | |
| | RAEL FUND | | 94 | <u>-26</u> | 07722 |
| Address | | | | | |
| | 4TH STREET, N.W., NO. 6TH FL | | | | |
| City | | | State | | Code |
| WASHIN | | | DC | | 20005-5639 |
| C Amended R | | H Accounting method used (1) | Ca | sh (2) | X Accrual (3) Other |
| D Are you a su | bordinate/affiliate in a group exemption? | | | | |
| | a group filing for affiliates? See General Instruction L | I If exempt under R&TC Section 23 | | | |
| (b) If "Yes | " enter the number of affiliates | during the year: (1) participated in (2) attempted to influence legisla: | | | · - |
| (C) Are all | affiliates included? Yes No | or (3) made an election under R& | | | |
| (If "No | " attach a list. See instructions.) | (relating to lobbying by public ch and attach form FTB 3509, Politic | | | Activities —— |
| | separate return filed by an organization covered by a group ruling? Yes No | by Section 23701d Organizations | · | | • X Yes No |
| | Group Exemption Number | J Did the organization have any ch articles of incorporation, or bylav | • | | |
| | ter of subordinates attached? Yes No | Franchise Tax Board? If "Yes," c | omplete a | ın explar | nation |
| E Final return? | | and attach copies of revised doc | | | |
| | solved • Surrendered (Withdrawn) | K Is the organization exempt under | R&TC Se | ection 23 | 3701g? ● Yes X No |
| | rged/Reorganized (attach explanation) | If "Yes," enter amount of gross receipts fr | | | |
| _ | ecked, enter date • | L Is the organization under audit by | | | |
| | ox if the organization filed the following federal forms or schedule: | audited in a prior year? | | | |
| (1) • L | J 990T (2) ● L J 990PF (3) ● L (Schedule H) 990 on is exempt under R&TC Section 23701d and is exclusively religious, | M Is the organization a Limited Liab | | | |
| educational | or charitable, and is supported primarily (50% or more) by public. | N Did the organization file Form 10 | | | · — — |
| | s, check box. See General Instruction F. No filing fee is required. Somplete Part I unless not required to file this form. See General Instructions | taxable income? | | | • Yes X No |
| raiti | 1 Gross sales or receipts from other sources. From Side 2, Part II, line 8 | | _ | 1 | 15886690.00 |
| | | | | 2 | |
| | 3 Gross contributions, gifts, grants, and similar amounts received | <u> </u> | | 3 | 26491537. ₀₀ |
| Receipts | 4 Total gross receipts for filing requirement test. Add line 1 through line 3. | | . . | | 20191337100 |
| and | This line must be completed. If the result is less than \$25,000, see Ger | | • | 4 | 42378227.00 |
| Revenues | 5 Cost of goods sold | | 00 | - ' | 120,022,00 |
| | 6 Cost or other basis, and sales expenses of assets sold | | | | |
| | 7 Total costs. Add line 5 and line 6 | | | 7 | 14808698.00 |
| | 8 Total gross income. Subtract line 7 from line 4 | | | 8 | 27569529.00 |
| _ | • T.I. I.I. I. F. O'L O.D. III. 40 | | _ | 9 | 32415055.00 |
| Expenses | 10 Excess of receipts over expenses and disbursements. Subtract line 9 fro | | | 10 | -4845526. ₀₀ |
| | 11 Filing fee \$10 or \$25. See General Instruction F | | | 11 | N/A 00 |
| F!!! | 12 Total payments | | | 12 | 00 |
| Filing | 40 D W 111 10 0 11 1 11 1 | | | 13 | 00 |
| Fee | 14 Use tax. See General Instruction K | | | 14 | 00 |
| | 15 Balance due. Add line 11, line 13, and line 14. Then subtract line 12 fro | m the result | | 15 | 00 |
| | Under penalties of perjury, I declare that I have examined this return, including accompanying it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all | ng schedules and statements, and to t | ne best o | f my kno | owledge and belief, |
| Sign | | | | go. _ | |
| Here | Title | Date | | | Telephone |
| | Signature of officer ► CFO | _ | | | 212-613-4400 |
| | | Date Check if | | | Preparer's SSN/PTIN |
| | Preparer's signature | self-emp | loyed | | |
| Paid | Firm's name | | | | • FEIN |
| Preparer's | (or yours, if self- | | | | 52-1392008 |
| Use Only | employed) 4550 MONTGOMERY AVE., SUITE (and address | | | | • Telephone |
| | BETHESDA, MARYLAND 20814-2930 | | · | | (301) 951-9090 |
| | May the FTB discuss this return with the preparer shown above? See instruction | ons | . • X | Yes | No No |

NEW ISRAEL FUND

Part II Organizations with gross receipts of more than \$25,000 and private foundations regardless of amount of gross receipts - complete

928951 11-19-09

| | Part II or turnish substitute informati | on. See Specific Line instructi | ons. | | |
|-----------------|---|----------------------------------|----------------------|-----------------------------|---|
| | 1 Gross sales or receipts from all | business activities. See instruc | tions | • | 1 51,916.00 |
| | 2 Interest | | | • [| 2 117,645.00 |
| | 3 Dividends | | | | 3 00 |
| Receipts | 4 Gross rents | | | • | 4 00 |
| from | 5 Gross royalties | | | • | 5 00 |
| Other | 6 Gross amount received from sa | ale of assets (See instructions) | SEE ST | ATEMENT 2 ● L | 6 15436996. ₀₀ |
| Sources | 7 Other income | | SEE ST | ATEMENT 3 • L | 7 280,133.00 |
| | 8 Total gross sales or receipts fr | | | L | |
| | Enter here and on Side 1, Part | , line 1 | | | 8 15886690.00 |
| | Enter here and on Side 1, Part 9 Contributions, gifts, grants, and | d similar amounts paid | ST | ATEMENT $4 \bullet \lfloor$ | 9 19078458.00 |
| | 10 Disbursements to or for memb11 Compensation of officers, direct | ers | | <u>.</u> . • L | 10 00 |
| | 11 Compensation of officers, direct | tors, and trustees | SEE ST | ATEMENT $5 \bullet \mid$ | 11 627,903.00 |
| Expenses | | | | | 12 5,723,646.00 |
| and | 13 Interest | | | | 13 51,517.00 |
| Disburse- | | | | | 14 166,614.00 |
| ments | 15 Rents | | | | 15 599,826. ₀₀ |
| | 16 Depreciation and depletion (Se | e instructions) | | • | 16 0.00 |
| | 17 Other | | | | 17 6,167,091.00 |
| | 18 Total expenses and disbursem | | | | 18 32415055.00 |
| Schedu | ule L Balance Sheets | Beginning of | | i | of taxable year |
| Assets | | (a) | (b) | (c) | (d) |
| 1 Cash | | | 10,356,762. | | • 13,009,242. |
| | ccounts receivable | | 173,612. | | • 206,331. |
| | otes receivable | | | | • |
| | tories | | | | • |
| | al and state government obligations | | | | • |
| | tments in other bonds | | 12 070 270 | | 0.752.202 |
| | tments in stock STMT 7 | | 13,079,370. | | • 8,753,383. |
| | gage loans (number of loans) | | | | • |
| | investments | 1,928,887. | | 2,014,965 | 5 |
| | preciable assets | (1,415,402.) | E12 /0E | (1,629,891 | |
| | ss accumulated depreciation | (1,413,402.) | 313,403. | (1,029,091 | |
| 11 Land | to CΠΜΠ Q | | 8,446,213. | | • 2,506,362. |
| | assets STMT 8 | | 32,569,442. | | 24,860,392. |
| | assets and net worth | | 32,309,442. | | 24,000,392. |
| | unts payable | | 1,791,200. | | • 1,837,195. |
| | ibutions, gifts, or grants payable | | 8,558,798. | | • 4,837,599. |
| | s and notes payable | | 0,330,730. | | • 4,037,3331 |
| | gages payable | | | | • |
| 18 Other | liabilities STMT 9 | | 636,476. | | 474,026. |
| | al stock or principle fund | | 000/1/00 | | • |
| | n or capital surplus. Attach reconciliation | | | | • |
| | ned earnings or income fund | | 21,582,968. | | • 17,711,572. |
| | liabilities and net worth | | 32,569,442. | | 24,860,392. |
| | | e per books with income per re | | | , |
| | | edule if the amount on Schedule | | s than \$25,000 | |
| 1 Net in | come per books | | | | |
| | al income tax | | 7 Income recorded | on books this year | |
| | s of capital losses over capital gains | | | nis return | • |
| | ne not recorded on books this | | | | |
| | | • | 8 Deductions in this | s return not charged | |
| | nses recorded on books this year not | | | ome this year | • |
| | eted in this return | • | 9 Total. Add line 7 | | |
| 6 Total. | *************************************** | | 10 Net income per re | | |
| | ne 1 through line 5 | -4,845,5 | | om line 6 | -4,845,526. |

| FORM 199 CASH | CONTRIBUTIONS OF \$5000 OR MORE INCLUDED ON PART I, LINE 3 | STATEMENT : |
|---|--|---------------------|
| CONTRIBUTOR'S NAME | CONTRIBUTOR'S ADDRESS | DATE OF GIFT AMOUNT |
| SARI AND ARTHUR AGATSTON | 1633 N VIEW DRIVE MIAMI BEACH, FL, 33140 | 10,000 |
| PETER ALLEN | 431 EAST 20TH STREET #8E NEW YORK, NY, 10010 | 10,000 |
| NORMAN AND JANE ALPERT | 17 LINDEN DRIVE PURCHASE, NY, 10577 | 15,000 |
| SHELDON ALSTER | 1 LIBERTY PLZ NEW YORK, NY, 10006 | 6,000 |
| ANDRE ANGEL | 3200 SILVER CREEK DR PLANO, TX, 75093 | 5,000 |
| RONALD M. ANSIN | ONE MAIN STREET, 3RD FLOOR LEOMINSTER, MA, 1453 | 20,000 |
| GLORIA BAERNCOPF | 2408 VICTOR CT TRACY, CA, 95304 | 50,000 |
| RICHARD AND EILEEN BAZELON | 3009 FOXX LANE PHILADELPHIA, PA, 19144 | 10,000 |
| DAVID BECKER AND LESLIE SEEMAN | 6919 HEATHERHILL ROAD BETHESDA, MD, 20817 | 10,000 |
| OZ BENAMRAM AND GALI FREEDMAN-BENAMRAM | 110 MANHATTAN AVE APT 3B NEW YORK, NY, 10025 | 5,085 |
| TOM BENNIGSON | 2820 LONDON ROAD OAKLAND, CA, 94602 | 68,000 |
| MELISSA BERMAN AND RICHARD KLOTZ | 15 W 81ST ST APT 4C NEW YORK, NY, 10024 | 12,000 |
| PETER BICKEL AND NANCY BICKEL | 1033 COLUSA AVE BERKELEY, CA, 94707 | 6,500 |
| MICHAEL BIEN AND JANE KAHN | 359 DORANTES AVENUE SAN FRANCISCO, CA, 94116 | 14,350 |
| SY BLECHMAN | 4 MARINERS COVE EDGEWATER, NJ, 7020 | 145,000 |
| BRADLEY BRIDGE AND DVEERA SEGAL | 229 W NIPPON ST PHILADELPHIA, PA, 19119 | 10,000 |

| NEW ISRAEL FUND | | 94-2607722 |
|-------------------------------|--|------------|
| JONATHAN AND BOBBE BRIDGE | 2833 MAGNOLIA BLVD. WEST SEATTLE, WA, 98199 | 10,000. |
| MARNA BROIDA AND IAN WEISS | 930 TAHOE BLVD # 802-335 INCLINE VILLAGE, NV, 89451 | 10,000. |
| JOANIE BRONFMAN | 1731 BEACON ST APT 517 BROOKLINE, MA, 2445 | 30,000. |
| PAUL AND OSSI BURGER | 33 HOLLYCROFT AVENUE LONDON | 18,000. |
| BETH BURNAM | 2662 SANTA MARIA RD TOPANGA, CA, 90290 | 5,000. |
| HARVEY COHEN | P.O BOX 53410 JERUSALEM, 91534 | 5,056. |
| MARSHALL AND SHIRLEY COHEN | 401 S BERKELEY AVE PASADENA, CA, 91107 | 14,941. |
| PETER AND BARBARA COHEN | 2500 PEACHTREE ROAD ATLANTA, GA, 30305 | 5,000. |
| HARVEY AND CAROL COLEMAN | 14224 STROLLER WAY WELLINGTON, FL, 33414 | 5,000. |
| SANDRA COLIVER | 400 W 59TH STREET NEW YORK, NY, 10019 | 5,250. |
| MIRIAM DANIEL | 4108 LELAND ST CHEVY CHASE, MD, 20815 | 10,000. |
| MICHAEL AND RHODA DANZIGER | 7 POLLACK DRIVE MARLBORO, NJ, 7746 | 7,200. |
| STANLEY AND BEVERLY DIAMOND | 403 EAST ALLENS LANE PHILADELPHIA, PA, 19119 | 10,150. |
| REUBEN AND RIVKA DORI | 3847 ROCK HAMPTON DRIVE TARZANA, CA, 91356 | 5,036. |
| EDWARD AND ROSE DREYER | 616 S ORANGE AVE APT 7C MAPLEWOOD, NJ, 7040 | 5,000. |
| JOY G. DRYFOOS | 100 CENTRE ST APT 909 BROOKLINE, MA, 2446 | 5,000. |
| ISABEL P. DUNST | 4841 BAYARD BLVD BETHESDA, MD, 20816 | 11,150. |
| PETER AND MARIAN EDELMAN | 3208 NEWARK ST NW WASHINGTON, DC, 20008 | 6,000. |
| DEBRA A. EFROYMSON | 3021 CHARLESTON STREET N.E. ALBUQUERQUE, NM, 87110 | 130,000. |

| NEW ISRAEL FUND | | 94-2607722 |
|--------------------------------|---|------------|
| MIRIAM K. EFROYMSON | 3021 CHARLESTON ST NE ALBUQUERQUE, NM, 87110 | 25,000. |
| PAUL AND JOANNE EGERMAN | 77 WESTCLIFF ROAD WESTON, MA, 2493 | 190,000. |
| DAVID AND AUDREY EGGER | 22 CONISTON CT PRINCETON, NJ, 8540 | 5,000. |
| JEROME AND NANCY FALK | 1440 SUMMIT ROAD BERKELEY, CA, 94708 | 5,000. |
| ROBERT AND MARJORIE FEDER | 9 OXFORD ROAD WHITE PLAINS, NY, 10605 | 5,500. |
| SHELLEY AND ROBERT FISCHEL | 39 MONTROSE ROAD SCARSDALE, NY, 10583 | 10,000. |
| FRANKLIN AND ELLEN FISHER | 130 MOUNT AUBURN STREET CAMBRIDGE, MA, 2138 | 100,000. |
| MARGARET FLEMING | 3817 JOCELYN STREET NW WASHINGTON, DC, 20015 | 8,694. |
| FORREST AND MIRIAM FOSS | 2429 EVERTON ROAD BALTIMORE, MD, 21209 | 7,471. |
| LOIS AND LARRY FRANK | 920 CREST VALLEY DR NW ATLANTA, GA, 30327 | 5,000. |
| NAOMI C. FRANKLIN | 1411 UTAH STREET SALT LAKE CITY, UT, 84104 | 5,000. |
| THOMAS AND ANN FRIEDMAN | 7117 BRADLEY BLVD. BETHESDA, MD, 20817 | 10,000. |
| MICHELLE AND ROBERT FRIEND | 62 LAGOON ROAD BELVEDERE, CA, 94920 | 5,000. |
| AVIVA FUTORIAN | 2440 N LAKEVIEW AVE CHICAGO, IL, 60614 | 20,176. |
| MURRAY L. GALINSON | 7979 IVANHOE AVENUE, #555 LA JOLLA, CA, 92037 | 10,000. |
| SANFORD AND LINDA GALLANTER | 525 EL CAMINO DEL MAR SAN FRANCISCO, CA, 94121 | 50,000. |
| CLAUDE P.J. GHEZ, M.D. | 271 CENTRAL PARK WEST NEW YORK, NY, 10024 | 10,000. |
| CANDICE GOLD | 42 PINE DRIVE FAIRFAX, CA, 94930 | 8,424. |

| NEW ISRAEL FUND | | 94-2607722 |
|------------------------------------|--|------------|
| MARGERY GOLDMAN | 1043 PINE STREET BOULDER, CO, 80302 | 5,000. |
| WILLIAM AND SERRA GOLDMAN | PO BOX 29924 SAN FRANCISCO, CA, 94129 | 10,000. |
| VICTORIA AND JOHN GOLDWYN | 8076 TEAHEN ROAD BRIGHTON, MI, 48116 | 132,573. |
| MORRIS GOODMAN | 1508 HINMAN AVENUE EVANSTON, IL, 60201 | 30,000. |
| ROBERT GOODMAN AND JAYNE LIPMAN | 1013 COVE ROAD MAMARONECK, NY, 10543 | 5,000. |
| ARCHIE GOTTESMAN AND GARY DEBODE | 60 FERNWOOD RD SUMMIT, NJ, 7901 | 5,000. |
| MARK AND JANET GOTTESMAN | 43 STEARNS ST NEWTON CENTRE, MA, 2459 | 8,500. |
| HOWARD L. GOTTLIEB | 1007 CHURCH STREET EVANSTON, IL, 60201 | 10,000. |
| BARNEY AND RACHEL GOTTSTEIN | 935 WEST 3RD AVENUE ANCHORAGE, AK, 99501 | 10,000. |
| ALLEN AND CAROL GOWN | 2637 11TH AVENUE E SEATTLE, WA, 98102 | 5,064. |
| TERRY E. GRANT | 1524 OXFORD RD CHARLOTTESVILLE, VA, 22903 | 10,200. |
| JOSEPH AND BETH GREEN | 16440 SODA SPRINGS ROAD LOS GATOS, CA, 95033 | 10,000. |
| THOMAS C. GREEN | 3738 HUNTINGTON ST NW WASHINGTON, DC, 20015 | 5,000. |
| JOHN AND KATHRYN GREENBERG | 564 BUTTERFIELD ROAD BRATTLEBORO, VT, 5301 | 23,105. |
| LEON GROSS AND ZANA MILOVANOVIC | 15 W 63RD STREET NEW YORK, NY, 10023 | 25,000. |
| RICHARD AND LOIS GUNTHER | 2431 CENTURY HL LOS ANGELES, CA, 90067 | 10,000. |
| STEPHEN D. GUNTHER | 1733 OCEAN AVE STE 350 SANTA MONICA, CA, 90401 | 56,924. |
| MIMI HAAS | 2800 BROADWAY STREET SAN FRANCISCO, CA, 94115 | 10,000. |

| NEW ISRAEL FUND | | 94-2607722 |
|--|---|------------|
| ELANA HELGUERRA | 2061 PINE KNOLL DR UNIT 8 WALNUT CREEK, CA, 94595 | 10,000. |
| DR. JACQUELINE HELLER | 10301 STRATHMORE DR LOS ANGELES, CA, 90024 | 15,000. |
| ARNOLD HIATT | STRIDE RITE FOUNDATION BOSTON, MA, 2110 | 45,000. |
| MICHAL AND JACK HILLMAN | 2898 SEQUOYAH DRIVE NW ATLANTA, GA, 30327 | 7,500. |
| DAVID HOCHBERG | 1385 YORK AVE APT 32J NEW YORK, NY, 10021 | 34,830. |
| MARVIN HOFFMAN AND ROSELLEN BROWN HOFFMAN | 5421 S CORNELL AVENUE CHICAGO, IL, 60615 | 5,000. |
| WOLFGANG S. HOMBURGER | 280 COLUMBIA AVE KENSINGTON, CA, 94708 | 8,000. |
| VICTOR AND LORRAINE HONIG | 640 DAVIS COURT, #2 SAN FRANCISCO, CA, 94111 | 10,000. |
| RUTH P. HORWICH | 4833 WOODLAWN AVENUE CHICAGO, IL, 60615 | 15,000. |
| CARRIE HORWITCH AND MICHAEL DEHAAN | 2304 HUGHES AVE SW SEATTLE, WA, 98116 | 5,000. |
| MARTIN INDYK | 1882 COLUMBIA ROAD NW APT 203 WASHINGTON, DC, 20009 | 5,000. |
| HOWARD AND SAMITA JACOBS | 22 RUE VILLARS NEWPORT BEACH, CA, 92660 | 6,600. |
| PETER AND KAREN JAKES | 520 E 86TH ST APT 13-C NEW YORK, NY, 10028 | 5,080. |
| JUEL JANIS AND ROGER LANGSDORF | 5630 WISCONSIN AVENUE CHEVY CHASE, MD, 20815 | 5,334. |
| MARY ELLEN JOHNSON | 1040 5TH AVENUE NEW YORK, NY, 10028 | 5,033. |
| MAURICE KANBAR | 2100 JACKSON STREET, #18 SAN FRANCISCO, CA, 94115 | 10,000. |
| GERRI KAY | 5821 FERREE STREET PITTSBURGH, PA, 15217 | 5,000. |
| MATTHEW KERNER | 220 16TH AVE E SEATTLE, WA, 98112 | 7,000. |

| NEW ISRAEL FUND | | 94-2607722 |
|---|--|------------|
| THE HONORABLE GLADYS KESSLER | 2853 ONTARIO ROAD NW #205 WASHINGTON, DC, 20009 | 10,000. |
| JONATHAN AND SARA KLEIN | 2717 SILVER CLOUD DR PARK CITY, UT, 84060 | 5,000. |
| EVE BISKIND KLOTHEN AND KENNETH KLOTHEN | 525 WALNUT LN SWARTHMORE, PA, 19081 | 5,000. |
| LAUREN KOGOD AND DAVID SMILEY | 301 WEST 108TH STREET, #8A NEW YORK, NY, 10025 | 5,000. |
| LESLIE S. KOGOD | 111 FOURTH AVENUE #10F NEW YORK, NY, 10003 | 5,000. |
| ROBIN KOSBERG | 10205 SOUTH EPPING LANE DALLAS, TX, 75229 | 5,454. |
| JOSEPH KOTZIN | PO BOX 480039 LOS ANGELES, CA, 90048 | 22,036. |
| HANNAH L. KRANZBERG | PO BOX 5327 BERKELEY, CA, 94705 | 5,000. |
| CHARLES AND NAOMIE KREMER | 220 JUANA AVE SAN LEANDRO, CA, 94577 | 5,000. |
| LOUIS KRUPP | PO BOX 742 BOULDER, CO, 80306 | 5,400. |
| LINDA AND FRANK KURTZ | 112 WESTWOOD DR SAN FRANCISCO, CA, 94112 | 10,000. |
| EDWARD LABATON | LABATON SUCHAROW & RUDOFF LLP NEW YORK, NY, 10005 | 7,080. |
| LUIS AND LEE LAINER | 16216 KITTRIDGE STREET VAN NUYS, CA, 91406 | 55,500. |
| HOWARD LANGER AND BARBARA JAFFE | 7303 EMLEN STREET PHILADELPHIA, PA, 19119 | 5,000. |
| ELLIOT AND FRANCES LEHMAN | 1420 SHERIDAN ROAD APT. 9A WILMETTE, IL, 60091 | 5,100. |
| JESSE AND DANA LEHMAN | 269 GRAND CENTRAL PKWY. FLORAL PARK, NY, 11005 | 10,000. |
| PAUL LEHMAN AND RONNA STAMM | 1126 MICHIGAN AVENUE EVANSTON, IL, 60202 | 7,500. |
| LEW AND LAURIE LEIBOWITZ | 1527 NORTHWOODS DR DEERFIELD, IL, 60015 | 15,000. |

| NEW ISRAEL FUND | | 94-2607722 |
|---|---|------------|
| LEWIS C. LEVIN | 3949 NE SURBER DRIVE SEATTLE, WA, 98105 | 52,325. |
| SANFORD AND CYNTHIA LEVINSON | 3410 WINDSOR RD AUSTIN, TX, 78703 | 5,000. |
| JONATHAN C. LEWIS | 621 GEORGETOWN PLACE DAVIS, CA, 95616 | 100,000. |
| LISA J. LIEBERMAN | C/O GOODWIN PROCTER BOSTON, MA, 2109 | 5,000. |
| MARK AND ADELE LIEBERMAN | 1135 BAY LAUREL DR MENLO PARK, CA, 94025 | 8,322. |
| JACK AND JUDITH LIEF | 5516 LADYBIRD LN LA JOLLA, CA, 92037 | 6,500. |
| ROBERT B. LIFTON | 2314 N. LINCOLN PARK WEST #22 CHICAGO, IL, 60614 | 5,000. |
| RUSSELL M. LINDEN | 336 PARKWAY STREET CHARLOTTESVILLE, VA, 22902 | 9,096. |
| DAVID AND BARBARA LIPMAN | 3309 DEVON CT COCONUT GROVE, FL, 33133 | 10,000. |
| SUSAN LISS | 7101 BEECHWOOD DR CHEVY CHASE, MA, 20815 | 26,500. |
| ANDREW AND SARA LITT | 161 W 86TH ST APT 5A NEW YORK, NY, 10024 | 10,080. |
| ELLIN LONDON | 4101 WAKE ROBIN DR SHELBURNE, VT, 5482 | 5,000. |
| GAYLE AND JEROME MARGER | 1711 NW ASHBY COURTT PORTLAND, OR, 97229 | 5,000. |
| SILVIA MARX | 48 WYNDHAM CLOSE WHITE PLAINS, NY, 10605 | 5,080. |
| DANIEL AND LENORE MASS | 5627 S BLACKSTONE AVE CHICAGO, ILLINOIS, IL, 60637 | 5,000. |
| DAVID MATALON | 9545 OAK PASS ROAD BEVERLY HILLS, CA, 90210 | 5,000. |
| STEVEN MATTHEWS AND REBECCA STEIN | 127 EDGEWOOD RD ARDMORE, PA, 19003 | 6,000. |
| MARCIA KRAMER MAYER AND MICHAEL EISENBUD | RIDGE ROAD LAUREL HOLLOW, NY, 11791 | 10,000. |

| NEW ISRAEL FUND | | 94-2607722 |
|---|--|------------|
| JANICE MEISTER | 180 EAST PEARSON STREET CHICAGO, IL, 60611 | 10,000. |
| ILSE MELAMID | 20 W 64TH ST APT 16E NEW YORK, NY, 10023 | 5,000. |
| WILLIAM MINDLIN | 64 W. 89TH STREET NEW YORK, NY, 10024 | 5,032. |
| LISA AND YARON MINSKY-PRIMUS | 2373 BROADWAY #PH10 NEW YORK, NY, 10024 | 30,000. |
| HARRIET MOUCHLY-WEISS AND CHARLES WEISS | 415 E 52ND STREET NEW YORK, NY, 10022 | 15,000. |
| DAVID NACHMAN AND AMY SCHULMAN | 408 4TH STREET BROOKLYN, NY, 11215 | 7,820. |
| JONATHAN M. NADLER | 1500 OCEAN DRIVE #1210 MIAMI BEACH, FL, 33139 | 5,000. |
| ANITA NAVON | 900 KEELER AVENUE BERKELEY, CA, 94708 | 5,000. |
| LOUIS NEWMAN AND AMY EILBERG | 681 IVY FALLS CT MENDOTA HEIGHTS, MN, 55118 | 8,500. |
| LISA ORLICK-SALKA AND COREY SALKA | 6822 50TH AVENUE NE SEATTLE, WA, 98115 | 5,483. |
| STACY AND KEITH PALAGYE | 211 EDEN ROAD PALM BEACH, FL, 33480 | 50,000. |
| LISA MESSINGER AND AARON PANKEN | 8 STONEWALL LN MAMARONECK, NY, 10543 | 10,000. |
| KATHLEEN PERATIS | 1155 PARK AVENUE NEW YORK, NY, 10128 | 13,230. |
| LIA AND WILLIAM POORVU | 975 MEMORIAL DR APT 710 CAMBRIDGE, MA, 2138 | 10,000. |
| LISA AND JOHN PRITZKER | 3265 SACRAMENTO STREET SAN FRANCISCO, CA, 94115 | 25,000. |
| SIDNEY ROBBINS | 1671 MISSION HILLS ROAD NORTHBROOK, IL, 60062 | 5,000. |
| DAVID ROBERTS AND SUE FISCHLOWITZ | 721 MIDDLE POLO DR CLAYTON, MS, 63105 | 10,800. |
| DAVID L. ROSENHAN | 850 WEBSTER ST APT 222 PALO ALTO, CA, 94301 | 19,000. |

| NEW ISRAEL FUND | | 94-2607722 |
|---------------------------------------|--|------------|
| GLORIA AND LYLE ROSENZWEIG | 26071 OSPREY NEST COURT BONITA SPRINGS, FL, 34134 | 13,300. |
| NORMAN AND EVELYN ROTHFIELD | 14 YARRAFORD AVENUE | 61,505. |
| STEVEN ROTHMAN AND KATHLEEN TIERNEY | 1946 42ND AVENUE SAN FRANCISCO, CA, 10025 | 6,436. |
| ANITA ROTMAN | 7 BELL STREET MONTCLAIR, NJ, 94109 | 10,000. |
| PETER RUKIN AND SHARON DJEMAL | 175 VILLANOVA DR OAKLAND, CA, 6902 | 5,000. |
| SYLVIA SABEL AND JOEL RUBINSTEIN | 2023 28TH AVE SAN FRANCISCO, CA, 91356 | 30,000. |
| STEVEN SALOP AND JUDITH GELMAN | 4636 BROAD BRANCH ROAD, NW WASHINGTON, DC, 19144 | 13,000. |
| RENEE SAMSON | 122 PALMERS HILL ROAD STAMFORD, CT, 90067 | 20,000. |
| FREDERICK P. SCHAFFER | 924 W END AVE APT 85 NEW YORK, NY, 10605 | 5,660. |
| ROSEL AND ELLIOT SCHEWEL | 127 WESTMINISTER WAY LYNCHBURG, VA, 60614 | 5,000. |
| HARRIET AND LEONARD SCHLEY | 99-20 FLORENCE ST CHESTNUT HILL, MA, 10543 | 6,000. |
| DANIEL AND SHEILA SEGAL | 600 ZOLLINGER WAY MERION STATION, PA, 75229 | 20,000. |
| DEBORAH SHAPIRA AND BARRY STERN | 245 W 99TH ST # 8B NEW YORK, NY, 1453 | 9,200. |
| HAROLD M. SHAPIRO | 111 4TH AVENUE, #12 IJK NEW YORK, NY, 37027 | 5,012. |
| JEAN SIEROTY | 6022 WILSHIRE BOULEVARD #201 LOS ANGELES, CA, 22902 | 10,000. |
| EMILY SILVERMAN | 20 SCHUNAT SHIMON TEL AVIV | 10,000. |
| PETER SILVERMAN AND JANET HEETTNER | 924 W END AVE APT 62 NEW YORK, NY, 10019 | 10,160. |
| KAREN SLOSS | 711 16TH ST BELLINGHAM, WA, 78703 | 15,000. |
| LOUIS AND JEAN SLOSS | 818 CHERRY STREET SANTA ROSA, CA, 94121 | 5,000. |

| NEW ISRAEL FUND | | 94-2607722 |
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| GARY B. SOKOL | 43 CLIFFORD TER SAN FRANCISCO, CA, 33140 | 10,100. |
| RONALD SOLTMAN AND JUDITE | H 6409 WESTBOURNE DRIVE BRENTWOOD, TN, 10006 | 10,000. |
| JANE STEIN | 222 VANCE STREET CHAPEL HILL, NC, 10583 | 5,000. |
| MARY ANN STEIN | 5643 BENT BRANCH RD BETHESDA, MD, 60062 | 140,000. |
| ANITA STEINER | 18 REHOV EILAT STREET ASHKELON | 7,050. |
| HENRY AND PAMELA STEINER | 28 MADISON ST CAMBRIDGE, MA, 33480 | 10,000. |
| MAYA STEINITZ, ESQ. | 20 BEEKMAN PLACE, # 8C NEW YORK, NY, 19119 | 5,350. |
| ARTHUR AND EDITH STERN | 606 N OAKHURST DR BEVERLY HILLS, CA, 90401 | 6,500. |
| NANCY S. STERNOFF | 1 GRAND ARMY PLZ APT 11A BROOKLYN, NY, 19003 | 5,000. |
| HAZEL S. STIX | 231 BROOKSTONE DR PRINCETON, NJ, 94116 | 10,080. |
| MR. AND MRS. EDWARD STREIM | 505 NORTHERN BLD. GREAT NECK, NY, 20008 | 10,000. |
| EVE TAL | P.O. B. 170 KIBBUTZ HATZOR | 60,000. |
| KAREN TUCKER AND JEROME AVORN | 5 CIRCUIT ROAD CHESTNUT HILL, MA, 7020 | 5,688. |
| AGNES VARIS | 150 CENTRAL PARK S APT 2804 NEW YORK, NY, 94116 | 25,000. |
| FRANK AND EMILY VOGL | 5132 LOUGHBORO RD NW WASHINGTON, DC, 22903 | 20,000. |
| GEORGE S. WARBURG | 820 HARTFORD TPKE HAMDEN, CT, 20009 | 5,000. |
| BARRY AND ELSA WAXMAN | 397 WATERMAN RD E DUMMERSTON, VT, 20817 | 7,500. |
| HOWARD AND JO WEINER | 5224 SCHAEFER ROAD EDINA, MN, 20015 | 5,000. |
| JOHN WEINSTEIN AND HEIDI STEWART | 1350 WATERTROUGH RD SEBASTOPOL, CA, 94602 | 18,000. |

| NEW ISRAEL FUND | | 94-2607722 |
|------------------------------------|--|------------|
| MARVIN F. WEISSBERG | 1901 N MOORE ST STE 803 ARLINGTON, VA, 94111 | 5,000. |
| VINCENT WORMS | 2100 GREEN STREET SAN FRANCISCO, CA, 48116 | 25,000. |
| MOSHE AND RACHEL YANAI | 55 LEICESTER STREET BROOKLINE, MA, 94123 | 50,000. |
| GAIL BATES YESSNE AND PETER YESSNE | 22268 BELLEVUE AVENUE CUPERTINO, CA, 94129 | 20,000. |
| CAROLE AND SAUL ZABAR | 610 W END AVE NEW YORK, NY, 10024 | 75,080. |
| BOBETTE ZACHARIAS | 800 AUDOBON WAY LINCOLNSHIRE, IL, 94708 | 5,000. |
| NETA ZIV | 8 HARAV KUK STREET RAMAT HASHARON, | 5,804. |
| JONATHAN COHEN | | 10,299. |
| CHARLES S. AND GERALDINE CRISTOL | 3840 CENTENARY AVE DALLAS, TX, 75225 | 8,177. |
| JANET A. FISHER | PO BOX 45 MOUNT HOREB, WI, 53572 | 34,686. |
| WILLIAM FORBATH | 3206 GREENLEE DRIVE AUSTIN, TX, 78703 | 10,073. |
| CLAIRE FRANKEL | 2139 WYOMING AVENUE NW WASHINGTON, DC, 20008 | 10,089. |
| AVIVA FUTORIAN | 2440 N LAKEVIEW AVE CHICAGO, IL, 60614 | 15,290. |
| JOHN AND KATHRYN GREENBERG | 564 BUTTERFIELD ROAD BRATTLEBORO, VT, 5301 | 12,583. |
| DAVID N. ILFELD | 24 HATZUK BEIT YANAI, 40293 | 179,351. |
| JUEL JANIS AND ROGER LANGSDORF | 5630 WISCONSIN AVENUE CHEVY CHASE, MD, 20815 | 5,137. |
| ALAN AND CAROL KAPLAN | 2492 LENOLA ROAD CINNAMINSON, NJ, 8077 | 12,969. |
| JAN ABBY LIFF | | 29,800. |
| RAQUEL H. NEWMAN | 1333 JONES ST, #1210 SAN FRANCISCO, CA, 94109 | 23,777. |

| NEW ISRAEL FUND | | 94-2607722 |
|---|---|------------|
| GEORGE AND BELLA SAVRAN | 5 YAIR STREET JERUSALEM, 93503 | 47,516. |
| THEODOR SCHUCHAT | 1900 ALASKAN WAY SEATTLE, WA, 98101 | 15,079. |
| PETER SHAPIRO AND BRYNA LINETT | 310 HARTFORD RD SOUTH ORANGE, NJ, 7079 | 42,500. |
| UNKNOWN | | 6,886. |
| FRANCES A. WOLGIN | 4024 MACNIFF DRIVE LAFAYETTE HILLS, PA, 19444 | 5,165. |
| MORIAH FUND, INC. | 1634 I STREET, NW, SUITE 1000 WASHINGTON, DC, 20006-4003 | 2,400,000. |
| THE ANDREA & CHARLES BRONFMAN PHILANTHROPIES | 110 EAST 59 ST., 26TH FLOOR NEW YORK, NY, 10022 | 1,330,000. |
| THE LASZLO N. TAUBER FAMILY FOUNDATION | 6000 EXECUTIVE BLVD., #600 NORTH BETHESDA, MD, 20852 | 1,254,000. |
| THE NATHAN CUMMINGS FOUNDATION | 475 TENTH AVENUE, 14TH FLOOR NEW YORK, NY, 10018-1193 | 1,010,500. |
| NEW ISRAEL FUND - UK | 25-26 ENFORD STREET LONDON, W1H 1DW | 825,193. |
| DORTHEA GOULD FOUNDATION | C/O THIERRY BOLLAG BELSUTOSTRASSE 18 ZURICH, CH8044 | 779,760. |
| RICHARD AND RHODA GOLDMAI FUND | N P.O. BOX 29924 SAN FRANCISCO, CA, 94129 | 582,000. |
| TOTAL INCLUDED ON LINE 3 | | 11919819. |

| FORM 199 GRO | SS AMOUN | T FROM | SALE O | F ASSET | S | S' | TATEMENT | 2 |
|--------------------------------|----------|--------|---------------|---------|------------|--------------|-----------------------------|-----|
| DESCRIPTION | | | DA ACQU | | DAT SOL | ACQ | THOD UIRED CHASED | |
| | | | r or Basis | DEPRE | C. | ENSE SALE | GROSS SALES PR | ICE |
| | | 1480 | 08698. | | 0. | 0. | 154369 | 96. |
| TOTAL TO FORM 199, PAGE | 2, LN 6 | 1480 | 08698. | | 0. | 0. | 154369 | 96. |
| FORM 199 | | OTHER | INCOME | | | S | TATEMENT | 3 |
| DESCRIPTION | | | | | | | AMOUNT | |
| RECOVERY OF PY GRANTS OTHER | | | | | | | 57,9° 222,1 | |
| TOTAL TO FORM 199, PART | II, LINE | 7 | | | | | 280,1 | 33. |

| FORM 199 CASH CONTRIBUTIONS, AND SIMILAR AMO | • | STATEMENT 4 |
|---|------------------------------------|--------------|
| ACTIVITY CLASSIFICATION: PLEASE SEE PA | | |
| DONEES NAME DONEES ADDRESS | RELATIONSHIP | AMOUNT |
| SEE SCHEDULE F OF THE ATTACHED FORM 990 | NONE | 19,078,458. |
| TOTAL FOR THIS A | CTIVITY | 19,078,458. |
| TOTAL INCLUDED ON FORM 199, PART II, L | INE 9 | 19078458. |
| FORM 199 COMPENSATION OF OFFICERS, | DIRECTORS AND TRUSTEES | STATEMENT 5 |
| NAME AND ADDRESS | TITLE AND AVERAGE HRS WORKED/WK | COMPENSATION |
| NAOMI CHAZAN 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | PRESIDENT 2.00 | 0. |
| SUSAN LISS 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | VP, N. AMERICA 2.00 | 0. |
| NETA ZIV 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | VP, ISRAEL 2.00 | 0. |
| STEPHEN D. GUNTHER 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | TREASURER 2.00 | 0. |
| PETER SHAPIRO 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | SECRETARY 2.00 | 0. |

| NEW ISRAEL FUND | | | 94-2607722 |
|--|--------|---------------|------------|
| PAUL EGERMAN 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| PETER EDELMAN 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| ZEEV BREGMAN 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| DEBORAH BUSSEL 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| JONATHAN COHEN 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| NABILA ESPANIOLY 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| FRANKLIN M. FISHER 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| SARAH OZACKY-LAZAR 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| GERARD SARNAT 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| DANIEL SEGAL 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| MARTIN INDYK 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| AMAL JAMAL 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| NOAM LAUTMAN 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |

| NEW ISRAEL FUND | | | 94-2607722 |
|---|--------|-------------------------------|------------|
| HARRIET MOUCHY-WEISS 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| LISA H. ORICK-SALKA 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| JOAN SHAPIRO 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| MARY ANN STEIN 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| NICHOLAS SAPHIR 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| MERON HACOHEN 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| YIFAT BITTON 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| ITZIK GALNOOR 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| ELAH ALKALAY 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| AVRUM BURG 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | DIRECTOR 2.00 | 0. |
| LARRY GARBER 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | CHIEF EXECUTIVE OFFICER 37.50 | 0. |
| DANIEL SOKATCH 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | CHIEF EXECUTIVE OFFICER 37.50 | 0. |
| NIMALKA WIJESOORIYA 1101 14TH STREET, N.W., NO. WASHINGTON, DC 20005-5639 | 6TH FL | CHIEF FINANCIAL OFFICER 37.50 | 0. |

| NEW ISRAEL FUND | | 94-2607722 |
|--|--------------------------------|--|
| ELIEZER YAARI 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | CEO-NIF, ISRAEL 42.00 | 0. |
| RACHAEL LIEL 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | CEO-NIF, ISRAEL 42.00 | 0. |
| AVIVA MEYER 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | DEV. DIR, MAJOR GIFTS 37.50 | 0. |
| NAOMI PAISS 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | COMMUNICATIONS DIR. 37.50 | 0. |
| JUNE ROGUL 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | DEV. DIR, NAT'L OUTREACH 32.50 | 0. |
| STEVE ROTHMAN 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | REGIONAL DEV. DIR. 37.50 | 0. |
| BENNETT SAMSON 1101 14TH STREET, N.W., NO. 6TH FL WASHINGTON, DC 20005-5639 | NATIONAL DEV. DIR. 37.50 | 0. |
| TOTAL TO FORM 199, PART II, LINE 11 | | 0. |
| FORM 199 OTHER | EXPENSES | STATEMENT 6 |
| DESCRIPTION | | AMOUNT |
| DEPRECIATION EXPENSE PROGRAM EXPENSES-ISRAEL GOVERNANCE MISCELLANEOUS STAFF TRAINING DUES AND SUBSCRIPTIONS DIRECT EXPENSES OF FUNDRAISING EVENTS PENSION PLAN CONTRIBUTIONS OTHER EMPLOYEE BENEFITS MANAGEMENT FEES LEGAL FEES ACCOUNTING FEES PROFESSIONAL FUNDRAISING FEES OTHER PROFESSIONAL FEES OFFICE EXPENSES INFORMATION TECHNOLOGY | | 227,914. 3,010,083. 184,793. 68,939. 36,705. 12,570. 93,360. 26,250. 216,493. 6,357. 7,180. 108,607. 219,744. 397,756. 800,625. 127,739. |

| NEW ISRAEL FUND | | | 94-2607722 |
|---|--|--|---|
| TRAVEL CONFERENCES AND CONVENTIONS INSURANCE ALL OTHER EXPENSES | | | 488,328. 109,463. 19,862. 4,323. |
| TOTAL TO FORM 199, PART II, I | LINE 17 | | 6,167,091. |
| FORM 199 | INVESTMENTS IN STOCK | | STATEMENT 7 |
| DESCRIPTION | | BEG. OF YEAR | END OF YEAR |
| PUBLICLY TRADED SECURITIES | | 13,079,370. | 8,753,383. |
| TOTAL TO FORM 199, SCHEDULE I | L, LINE 7 | 13,079,370. | 8,753,383. |
| FORM 199 | OTHER ASSETS | | STATEMENT 8 |
| | | | |
| DESCRIPTION | | BEG. OF YEAR | |
| | E D CHARGES JST N | 8,299,708. 8,064. 9,795. 96,782. 31,864. | 2,415,919. 14,059. 9,605. 66,779. |
| DESCRIPTION PLEDGES AND GRANTS RECEIVABLE PREPAID EXPENSES AND DEFERRED DEPOSITS ASSETS HELD IN CHARITABLE TRUDUE FROM RELATED ORGANIZATION | E D CHARGES JST N | 8,299,708. 8,064. 9,795. 96,782. 31,864. | 2,415,919. 14,059. 9,605. 66,779. |
| DESCRIPTION PLEDGES AND GRANTS RECEIVABLE PREPAID EXPENSES AND DEFERRED DEPOSITS ASSETS HELD IN CHARITABLE TRUDUE FROM RELATED ORGANIZATION TOTAL TO FORM 199, SCHEDULE I | E D CHARGES JST N L, LINE 12 | 8,299,708. 8,064. 9,795. 96,782. 31,864. | END OF YEAR 2,415,919. 14,059. 9,605. 66,779. 0. 2,506,362. |
| DESCRIPTION PLEDGES AND GRANTS RECEIVABLE PREPAID EXPENSES AND DEFERRED DEPOSITS ASSETS HELD IN CHARITABLE TRUDUE FROM RELATED ORGANIZATION TOTAL TO FORM 199, SCHEDULE I | E CHARGES JST N L, LINE 12 OTHER LIABILITIES | 8,299,708. 8,064. 9,795. 96,782. 31,864. 8,446,213. | END OF YEAR 2,415,919. 14,059. 9,605. 66,779. 0. 2,506,362. |

| FORM 199 FUND BALANCES | | STATEMENT 10 | |
|---|---|--------------|--|
| DESCRIPTION | BEG. OF YEAR | END OF YEAR | |
| UNRESTRICTED ASSETS TEMPORARILY RESTRICTED ASSETS PERMANENTLY RESTRICTED ASSETS | 3,554,767. 16,098,814. 1,929,387. | | |
| TOTAL TO FORM 199, SCHEDULE L, LINE 21 | 21,582,968. | 17,711,572. | |

MAIL TO: Registry of Charitable Trusts P.O. Box 903447 Sacramento, CA 94203-4470 Telephone: (916) 445-2021

WEB SITE ADDRESS:

http://ag.ca.gov/charities/

ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Sections 12586 and 12587, California Government Code 11 Cal. Code Regs. sections 301-307, 311 and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties as defined in Government Code section 12586.1. IRS extensions will be honored.

| State Charity Registration Number: CT 0929472 | | Check if: | | | | | | |
|--|--|-------------------|--------------------|--|----------------------|----------|--|--|
| | | Change of address | | | | | | |
| NEW ISRAEL FUND Name of Organization | | | Amended report | | | | | |
| 1101 14TH STREET, N.W., NO. 6TH FL Address (Number and Street) Corporate or Organization No. 0929472 | | 0929472 | | | | | | |
| WASHINGTON, DC 20005-5639 Federal Employer I.D. No. 94-2607722 | | | 94-2607722 | | | | | |
| ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311 and 312) Make Check Payable to Attorney General's Registry of Charitable Trusts | | | | | | | | |
| Gross Annual Revenue Fee | Gross Annual Revenue | <u>Fee</u> | Gross Annual Re | evenue | Fee | <u>e</u> | | |
| Less than \$25,000 0 Between \$25,000 and \$100,000 \$25 | Between \$100,001 and \$250,000 Between \$250,001 and \$1 million | \$50 \$75 | | ,001 and \$10 million 0,001 and \$50 million) million | \$19 \$22 \$30 | 25 | | |
| PART A - ACTIVITIES | | | | | | | | |
| For your most recent full accounting period (beginning $01/01/2009$ ending $12/31/2009$) list: Gross annual revenue \$ 27 , 476 , 169 . Total assets \$ 24 , 860 , 392 . | | | | | | | | |
| PART B - STATEMENTS REGARDING ORG | ANIZATION DURING THE PERIOD OF | THIS RE | PORT | | | | | |
| Note: If you answer "yes" to any of the que and details for each "yes" response | estions below, you must attach a sepa e. Please review RRF-1 instructions for | | | planation | | | | |
| During this reporting period, were there a | any contracts loans leases or other fina | ncial tran | sactions between t | he organization | Yes | No | | |
| During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof either directly or with an entity in which any such officer, director or trustee had any financial interest? | | | | | х | | | |
| 2. During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds? | | | | | х | | | |
| 3. During this reporting period, did non-program expenditures exceed 50% of gross revenues? | | | | | | х | | |
| 4. During this reporting period, were any organization funds used to pay any penalty, fine or judgment? If you filed a Form 4720 with the Internal Revenue Service, attach a copy. | | | | | | х | | |
| 5. During this reporting period, were the services of a commercial fundraiser or fundraising counsel for charitable purposes used? If "yes," provide an attachment listing the name, address, and telephone number of the service provider. | | | | | | х | | |
| 6. During this reporting period, did the organization receive any governmental funding? If so, provide an attachment listing the name of the agency, mailing address, contact person, and telephone number. | | | | | | х | | |
| 7. During this reporting period, did the organization hold a raffle for charitable purposes? If "yes," provide an attachment indicating the number of raffles and the date(s) they occurred. | | | | | | х | | |
| 8. Does the organization conduct a vehicle donation program? If "yes," provide an attachment indicating whether the program is operated by the charity or whether the organization contracts with a commercial fundraiser for charitable purposes. | | | | | | х | | |
| 9. Did your organization have prepared an audited financial statement in accordance with generally accepted accounting principles for this reporting period? | | | | | х | | | |
| Organization's area code and telephone number | 202-842-0900 | | | | | | | |
| Organization's e-mail address | | | | | | | | |
| I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, it is true, correct and complete. | | | | | | | | |
| ANTHONY FULLINGTON CFO | | | | | | | | |
| Signature of authorized officer Prin | ted Name | Titl | е | Date | | | | |

929291 04-24-09